

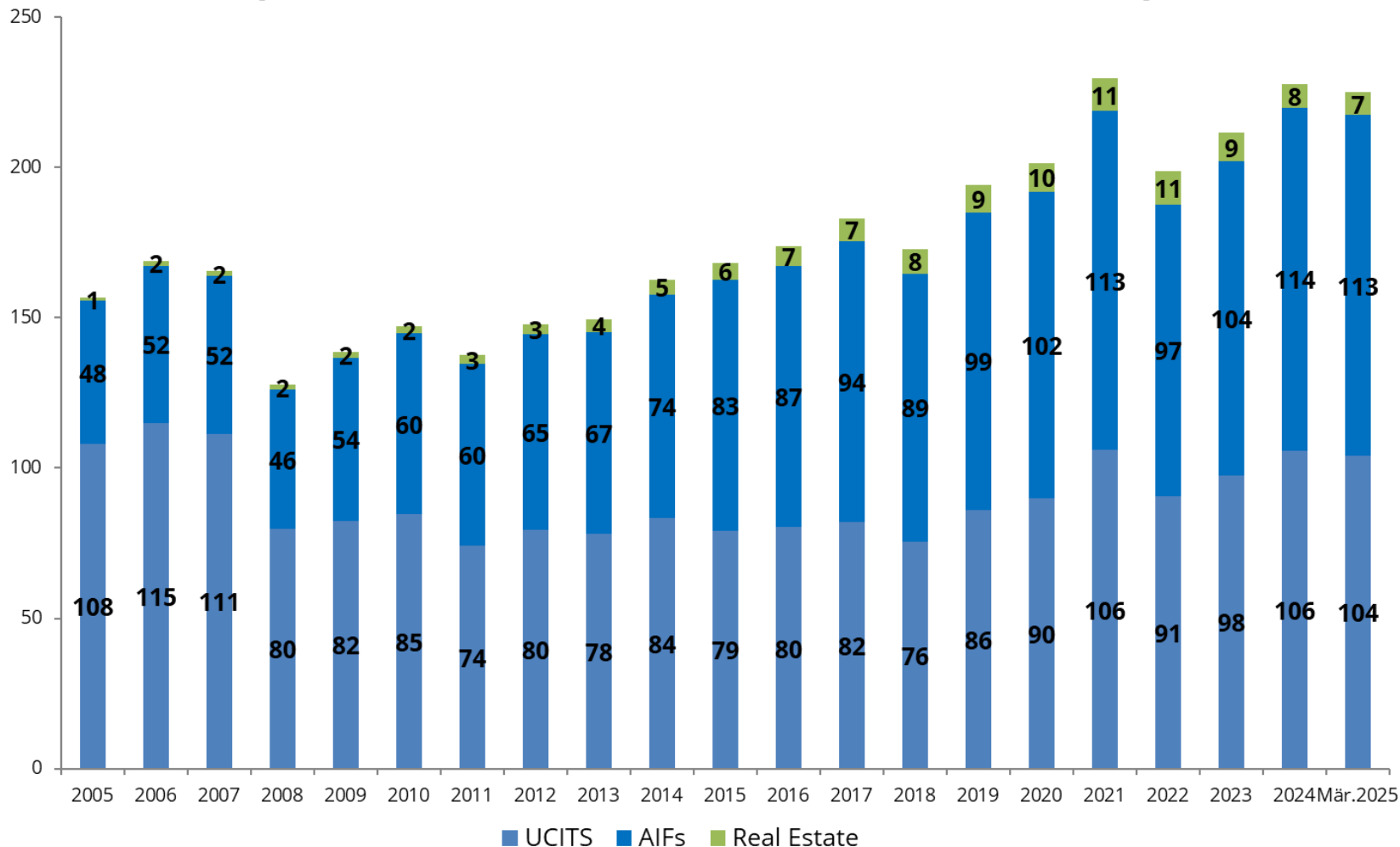
The background features a light blue color scheme with several overlapping circular patterns. A prominent white line graph trends upwards from the bottom left towards the top right. A dotted white line follows a similar path but at a lower level. A horizontal dashed line is positioned across the middle of the page. The overall aesthetic is clean and professional, typical of a financial or investment industry presentation.

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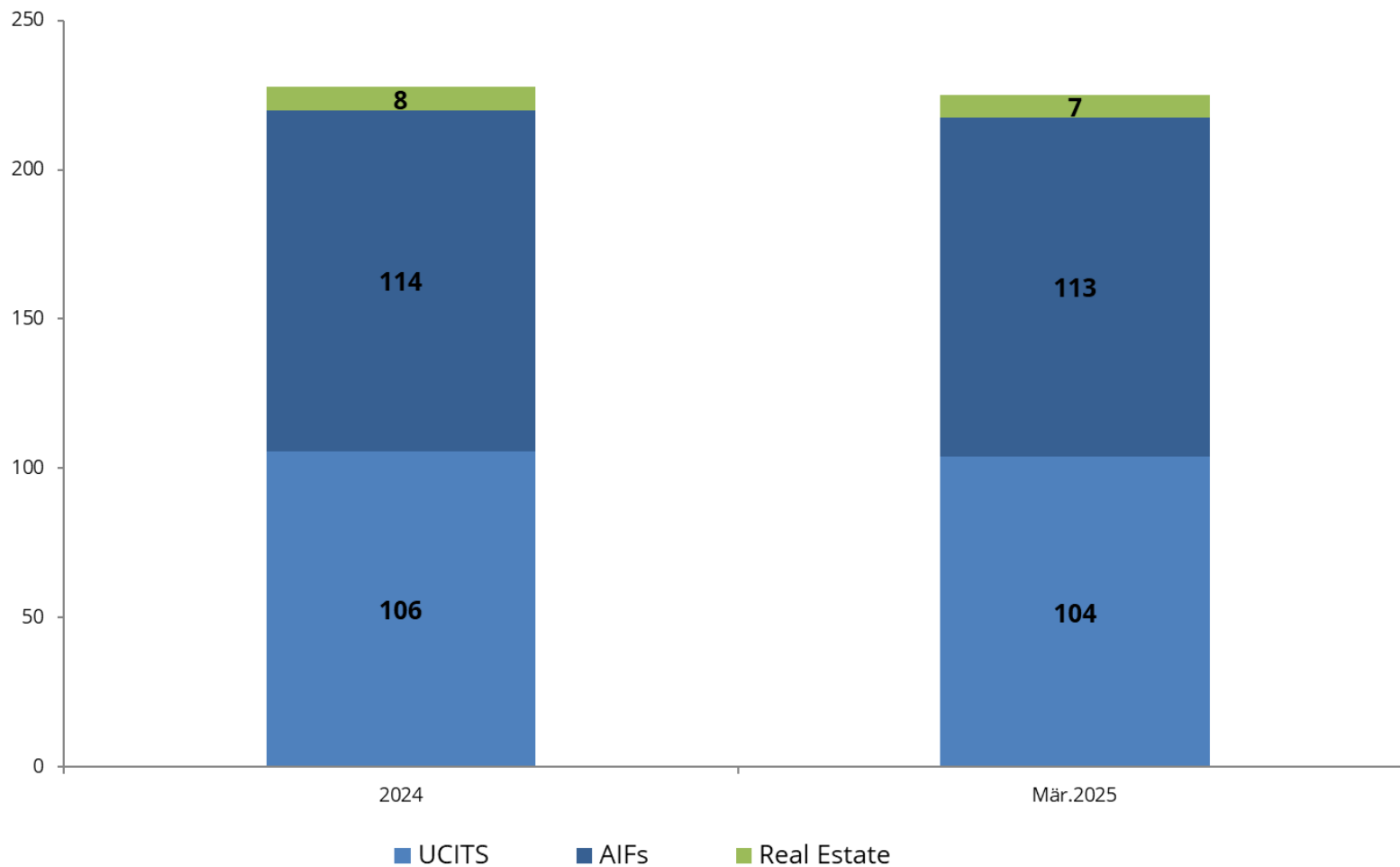
VEREINIGUNG ÖSTERREICHISCHER INVESTMENTGESELLSCHAFTEN

Austrian Investment Fund Industry - Overview

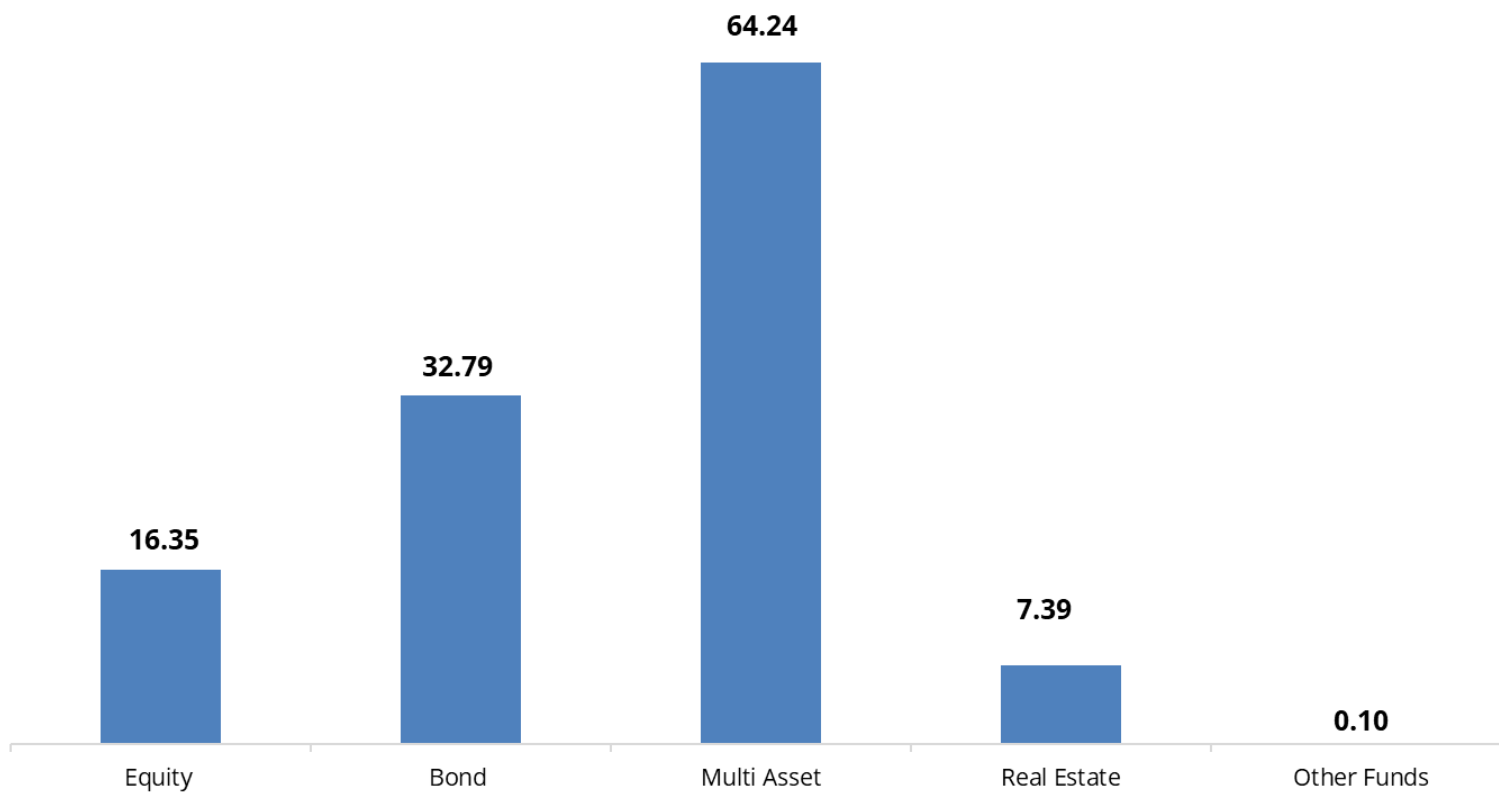
Development of the Austrian Investment Fund Industry - EUR bn.



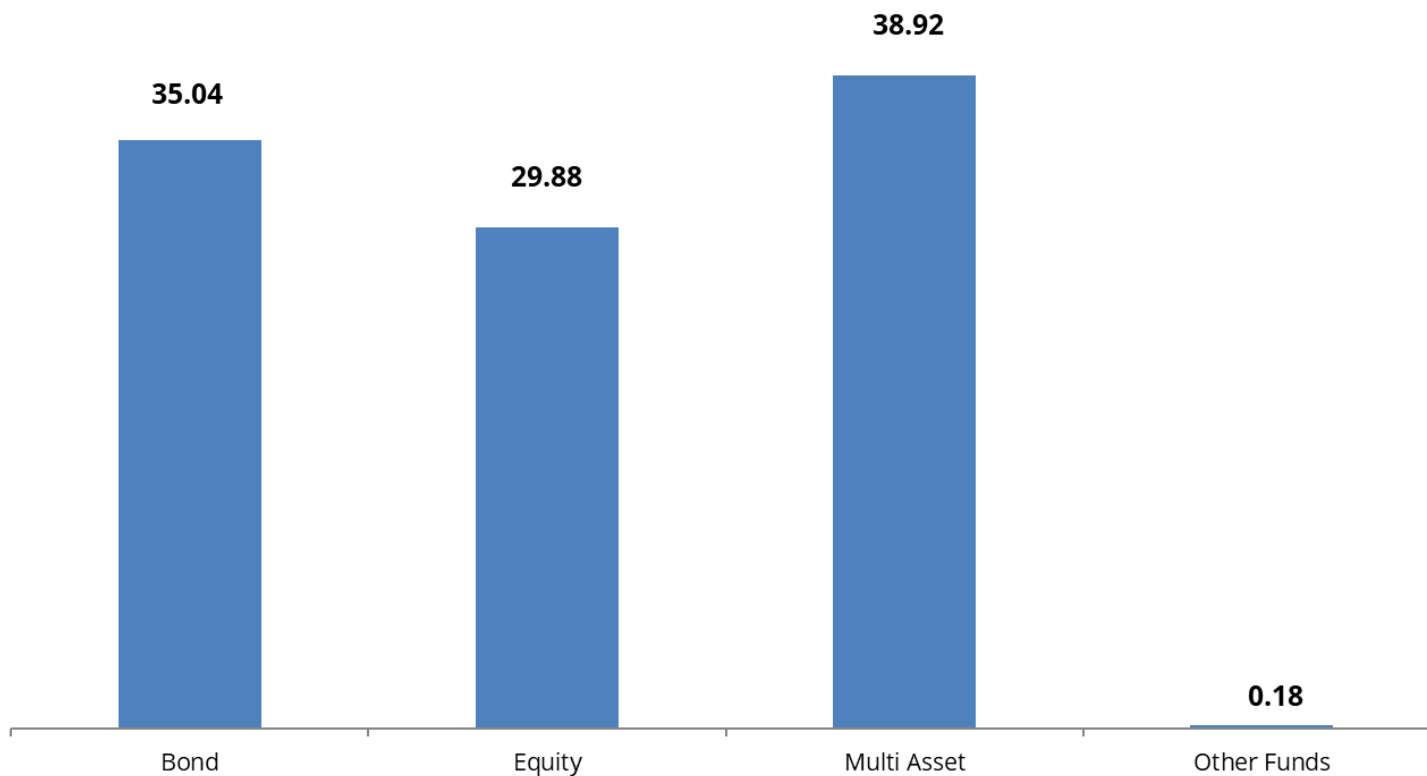
Development 2024/2025 - EUR bn.



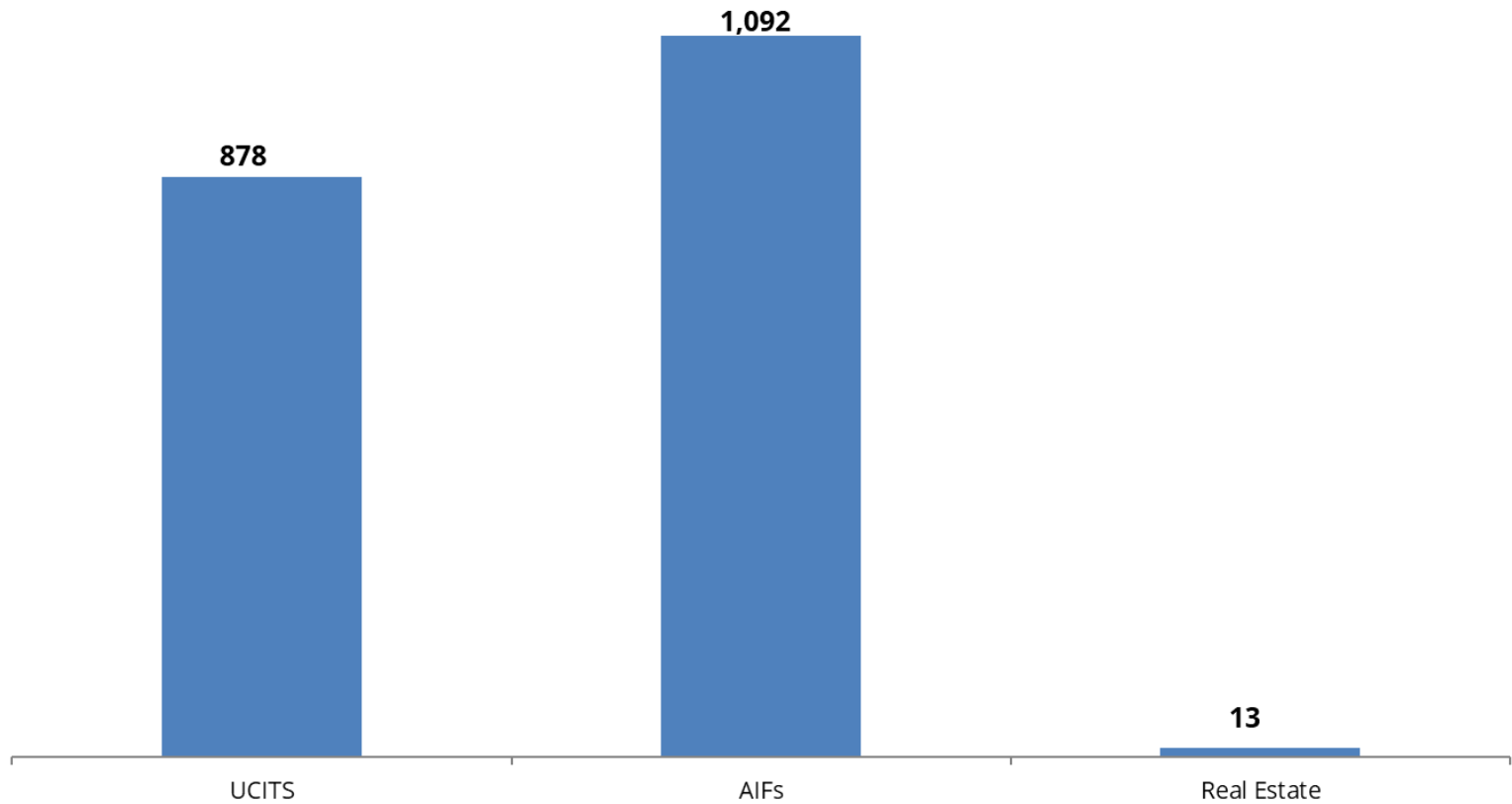
Breakdown of AIFs Assets - EUR bn - 2025/03



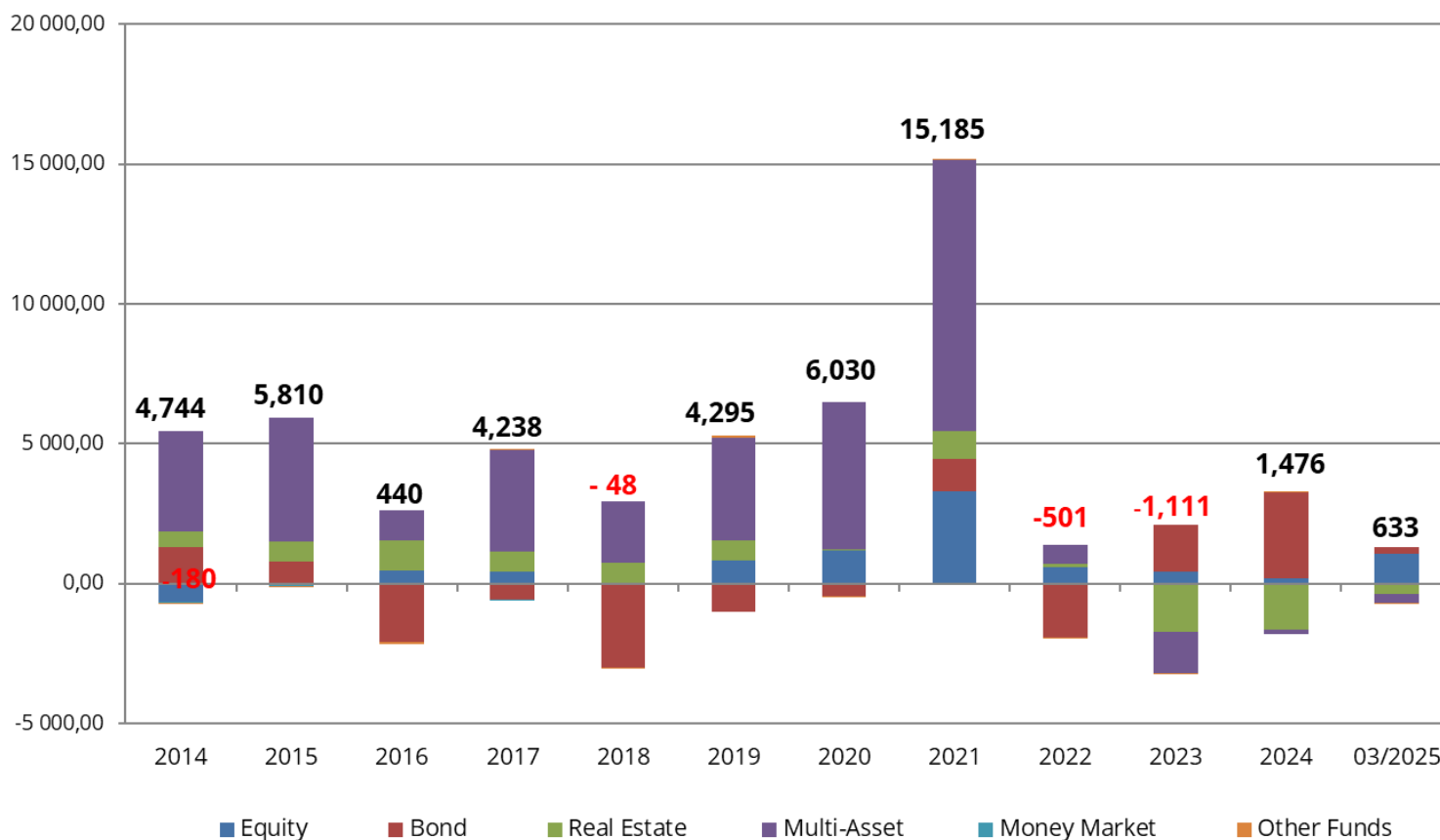
Breakdown of UCITS Assets - EUR bn - 2025/03



Numbers of UCITS & AIFs & Real Estate - 2025/03



Recent Trends in Net Inflows by Fund Type - EUR million - 2025/03



TOP 5 Management Company Source: OeKB ProfitWeb	bn. EUR	Market Share
Erste Asset Management GmbH	46,18	21,23%
Raiffeisen Kapitalanlagegesellschaft m.b.H.	40,57	18,65%
Amundi Austria GmbH	23,63	10,87%
KEPLER-FONDS Kapitalanlagegesellschaft m.b.H.	20,10	9,24%
3 Banken-Generali Investment-Gesellschaft m.b.H.	12,56	5,78%

TOP 5 Real Estate Management Company Source: OeKB ProfitWeb	bn. EUR	Market Share
Bank Austria Real Invest Imm.-Kapitalanl. GmbH	2,79	37,77%
ERSTE Immobilien Kapitalanlagegesellschaft m.b.H.	1,88	25,45%
LLB Immo Kapitalanlagegesellschaft m.b.H.	1,09	14,76%
Union Investment Real Estate Austria AG	0,95	12,91%
Raiffeisen Immobilien Kapitalanlage-Gesellschaft m.b.H.	0,67	9,11%