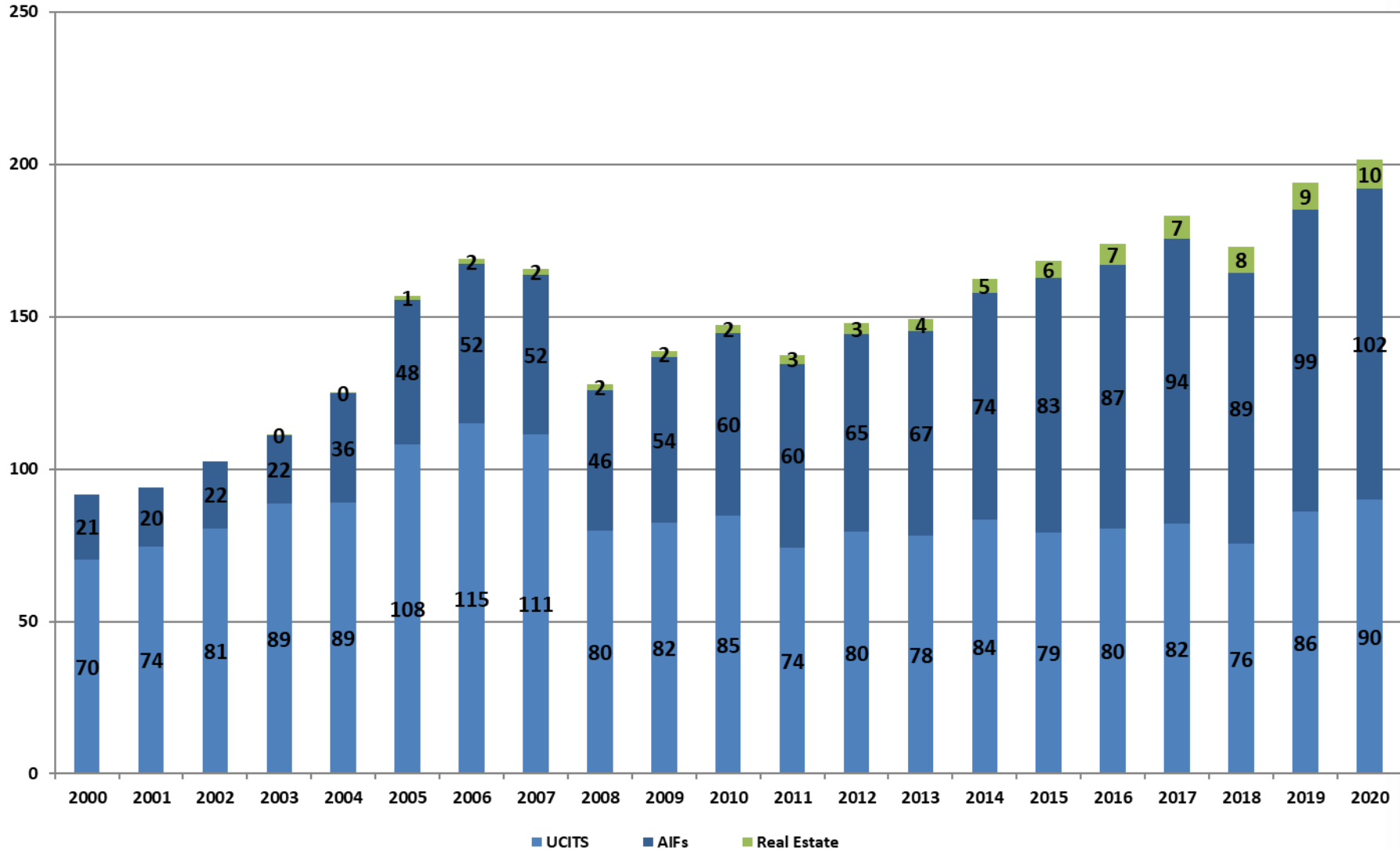


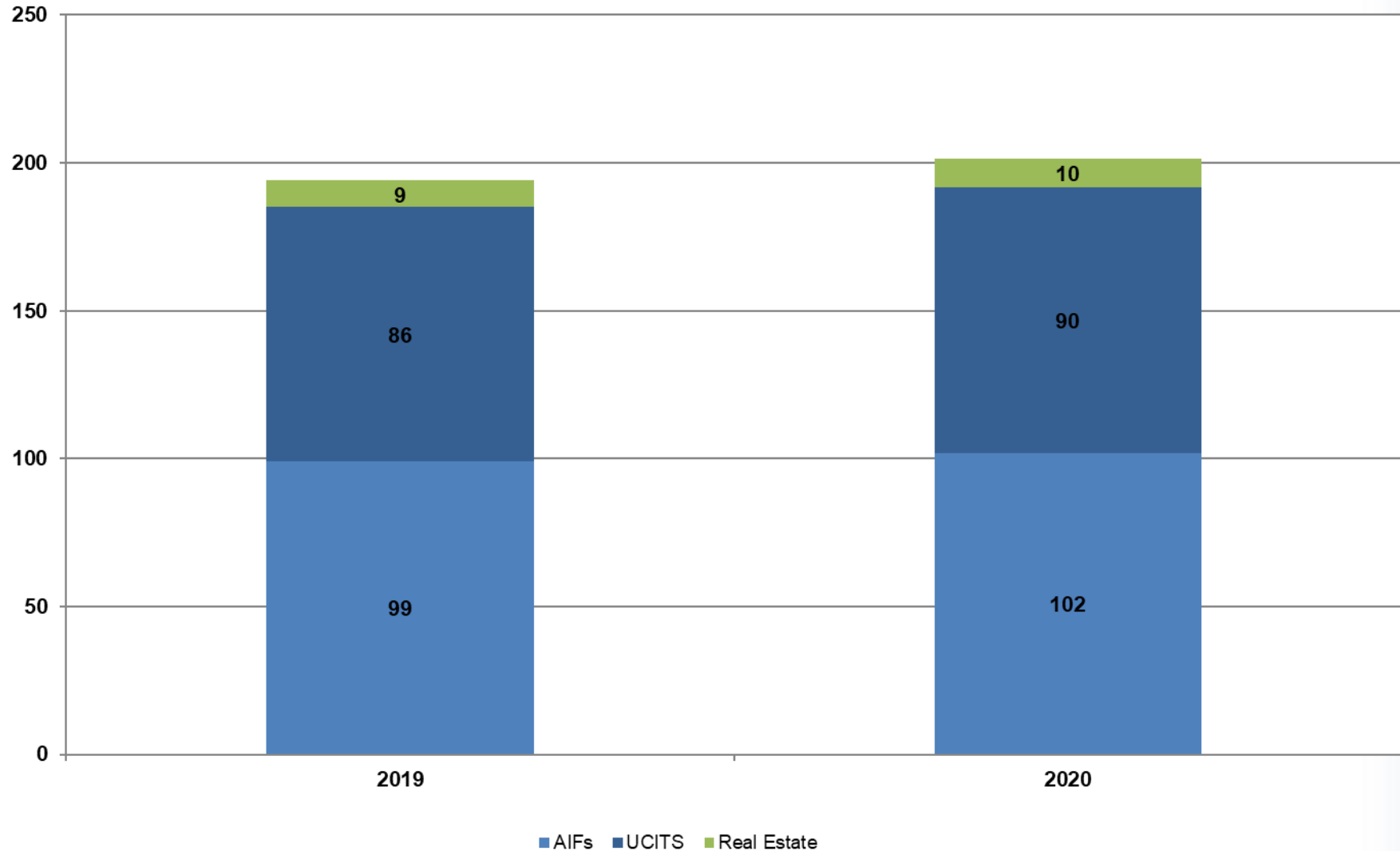
VÖIG

Austrian Investment Fund Industry Overview

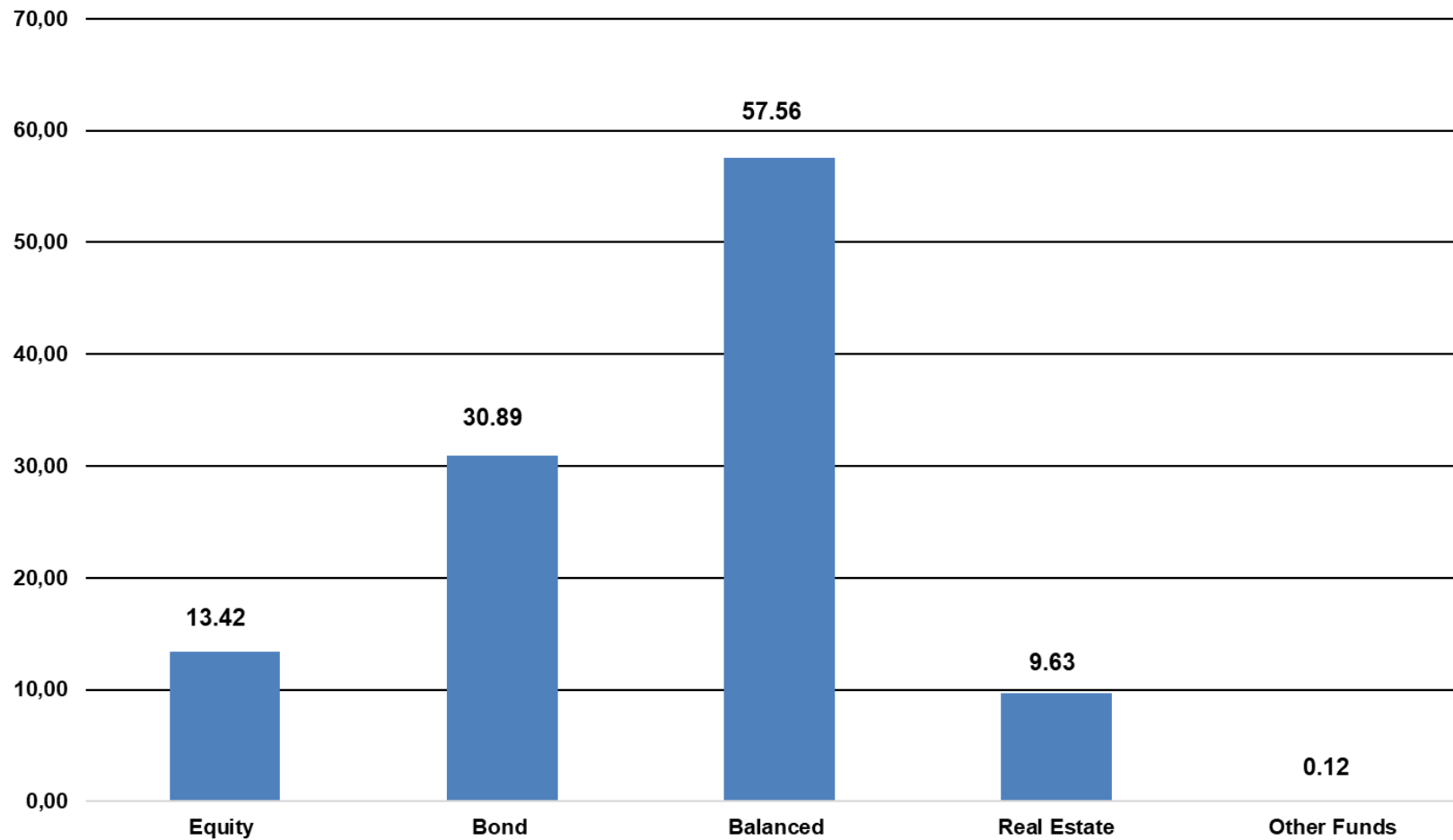
Development of the Austrian Investment Fund Industry - EUR bn.



Development 2019/2020- EUR bn.

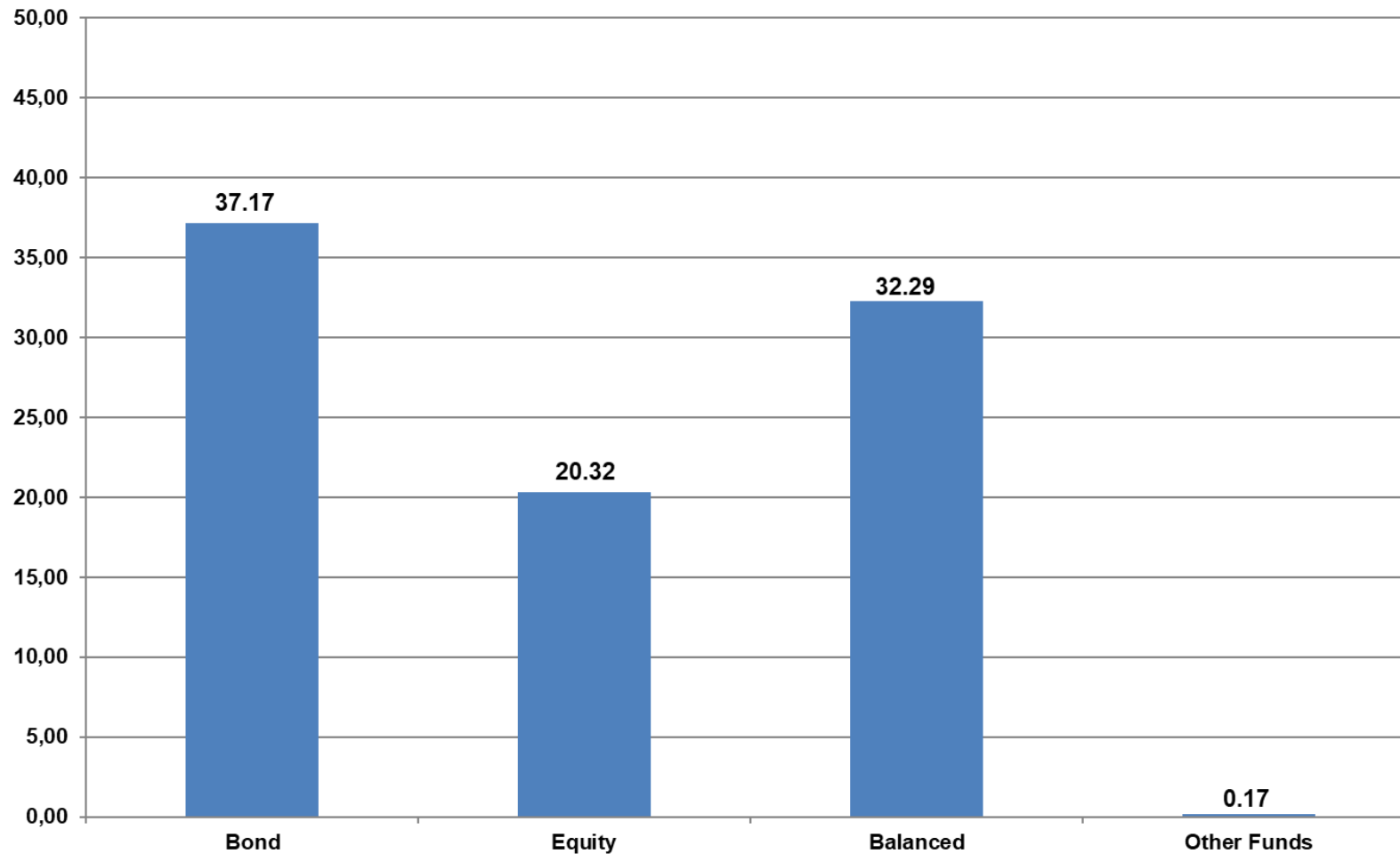


Breakdown of AIFs Assets - EUR bn - 2020/12



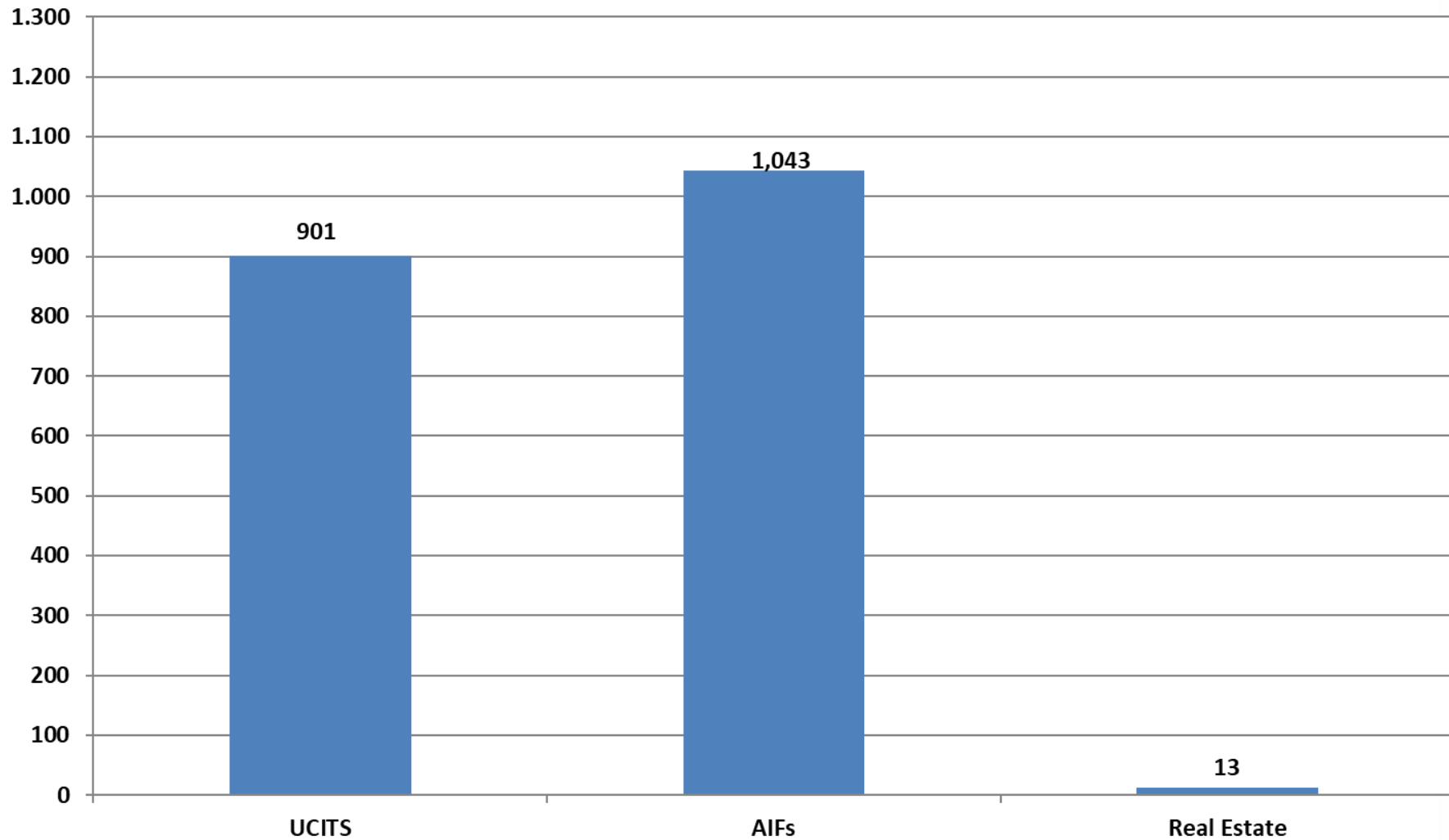
Source: OeKB ProfitWeb

Breakdown of UCITS Assets - EUR bn - 2020/12

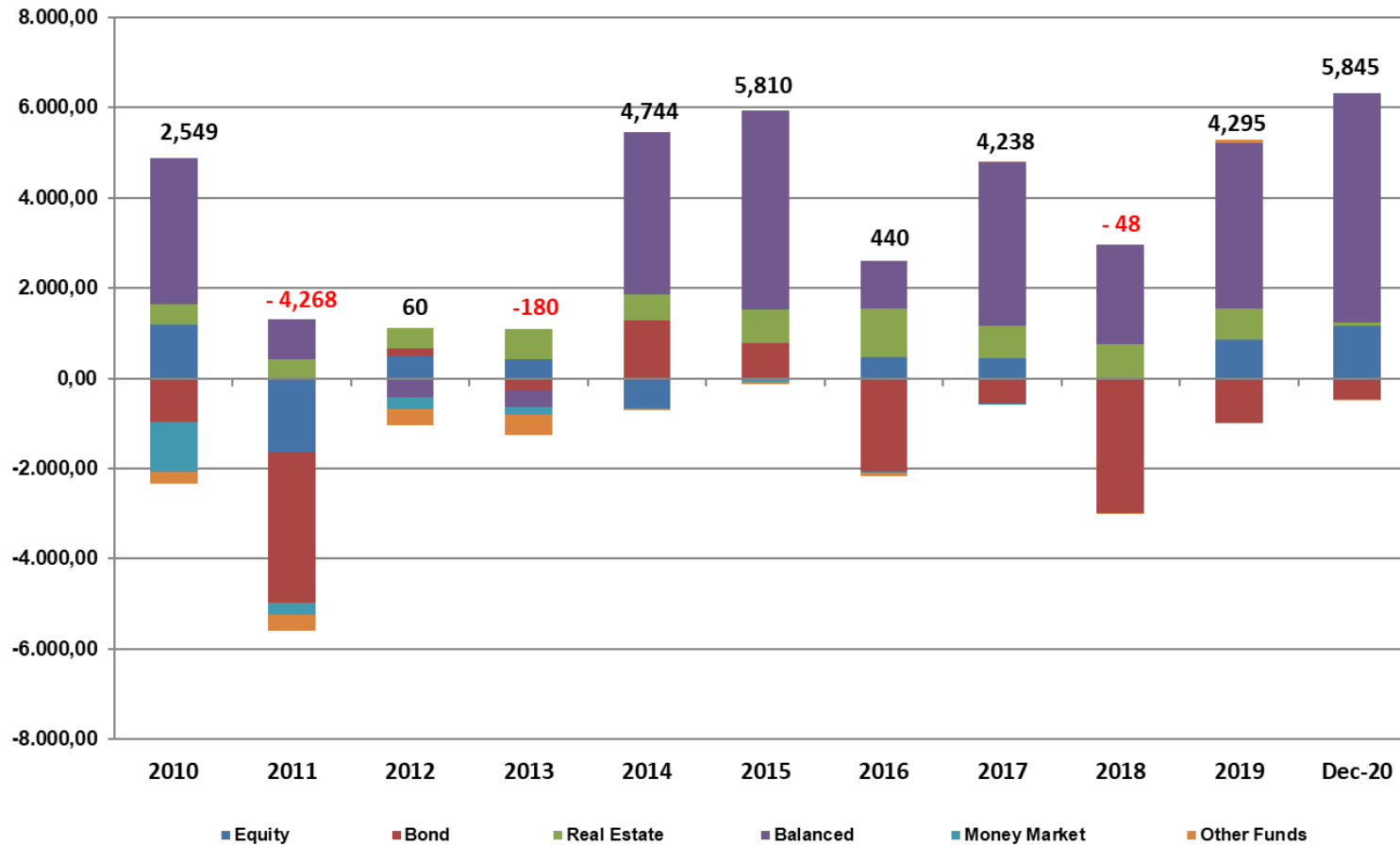


Source: OeKB ProfitWeb

Numbers of UCITS & AIFs & Real Estate - 2020/12



Recent Trends in Net Inflows by Fund Type - EUR million - 2020/12



Source: OeKB ProfitWeb

TOP 5 Management Company Source: OeKB ProfitWeb	bn. EUR	Market Share
Erste Asset Management GmbH	40.91	21.32%
Raiffeisen Kapitalanlagegesellschaft m.b.H.	37.50	19.54%
Amundi Austria GmbH	23.25	12.12%
KEPLER-FONDS Kapitalanlagegesellschaft m.b.H.	17.00	8.86%
Allianz Invest Kapitalanlagegesellschaft mbH	11.90	6.20%

TOP 5 Real Estate Management Company Source: OeKB ProfitWeb	bn. EUR	Market Share
Bank Austria Real Invest Imm.-Kapitalanl. GmbH	4.01	41.66%
ERSTE Immobilien Kapitalanlagegesellschaft m.b.H.	2.51	26.10%
LLB Immo Kapitalanlagegesellschaft m.b.H.	1.41	14.68%
Union Investment Real Estate Austria AG	1.12	11.65%
Raiffeisen Immobilien Kapitalanlage-Gesellschaft m.b.H.	0.57	5.91%