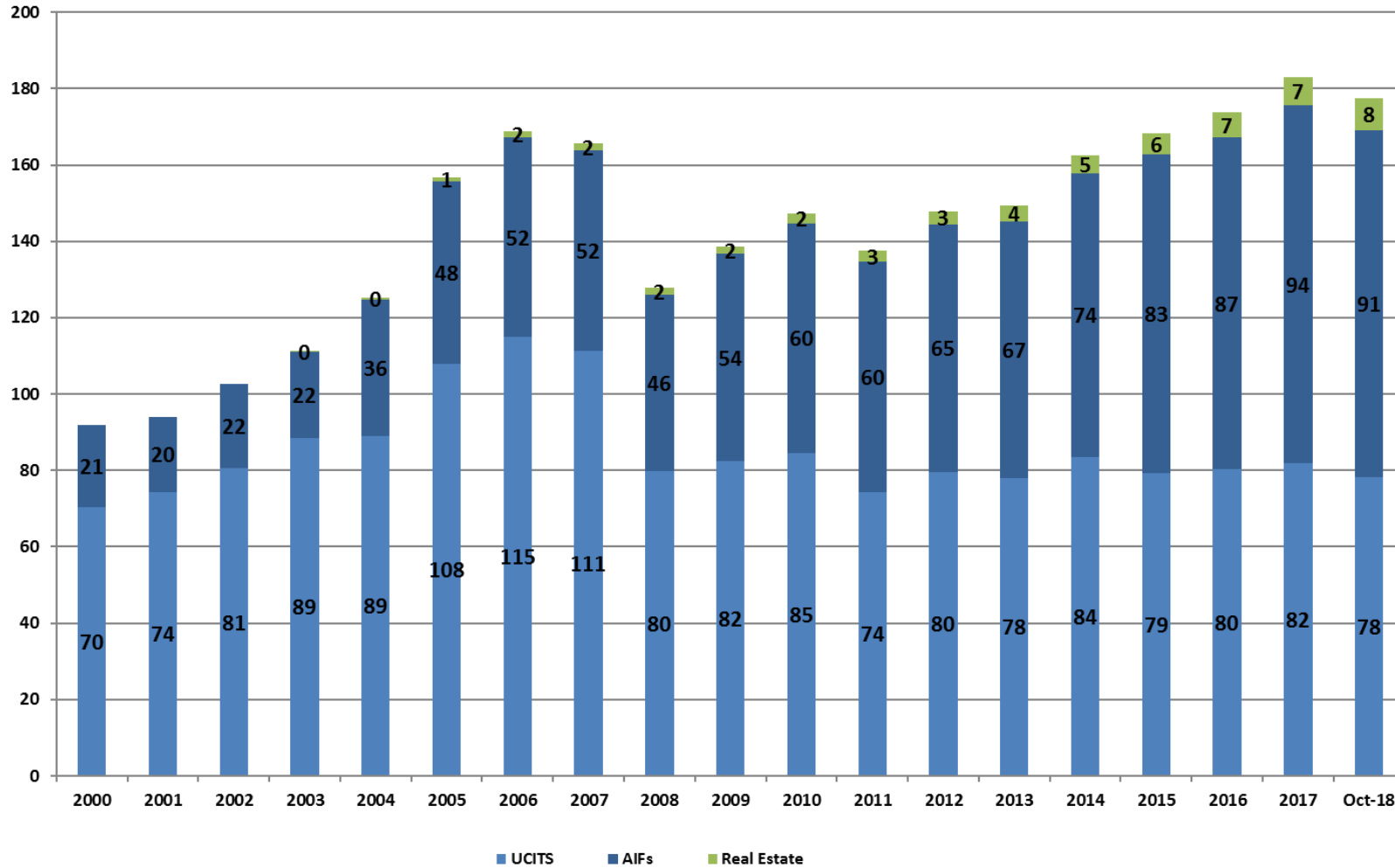


# **VÖIG**

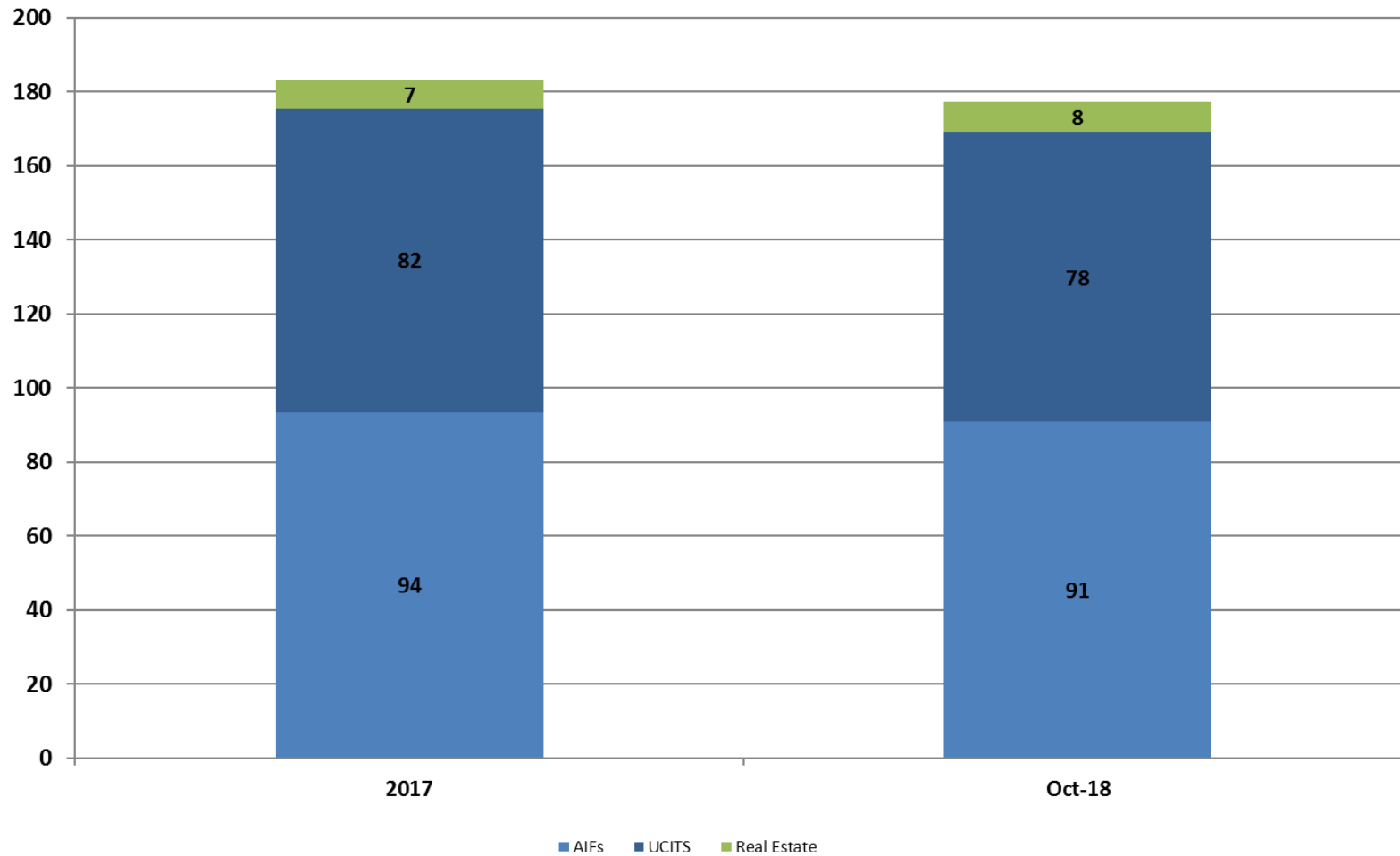
## **Austrian Investment Fund Industry Overview**

## Development of the Austrian Investment Fund Industry - EUR bn.



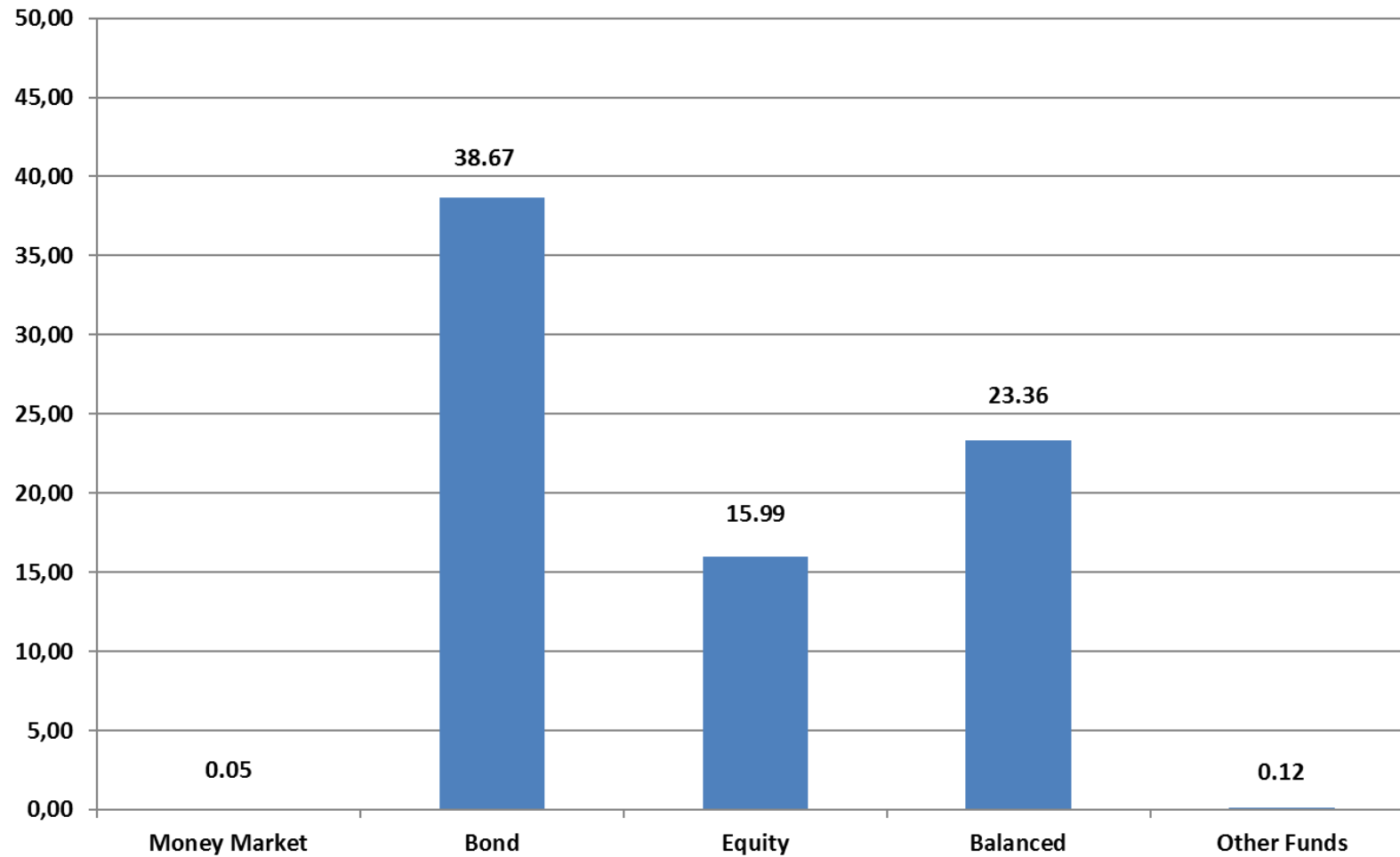
Source: OeKB ProfitWeb

### Development 2017/2018 - EUR bn.



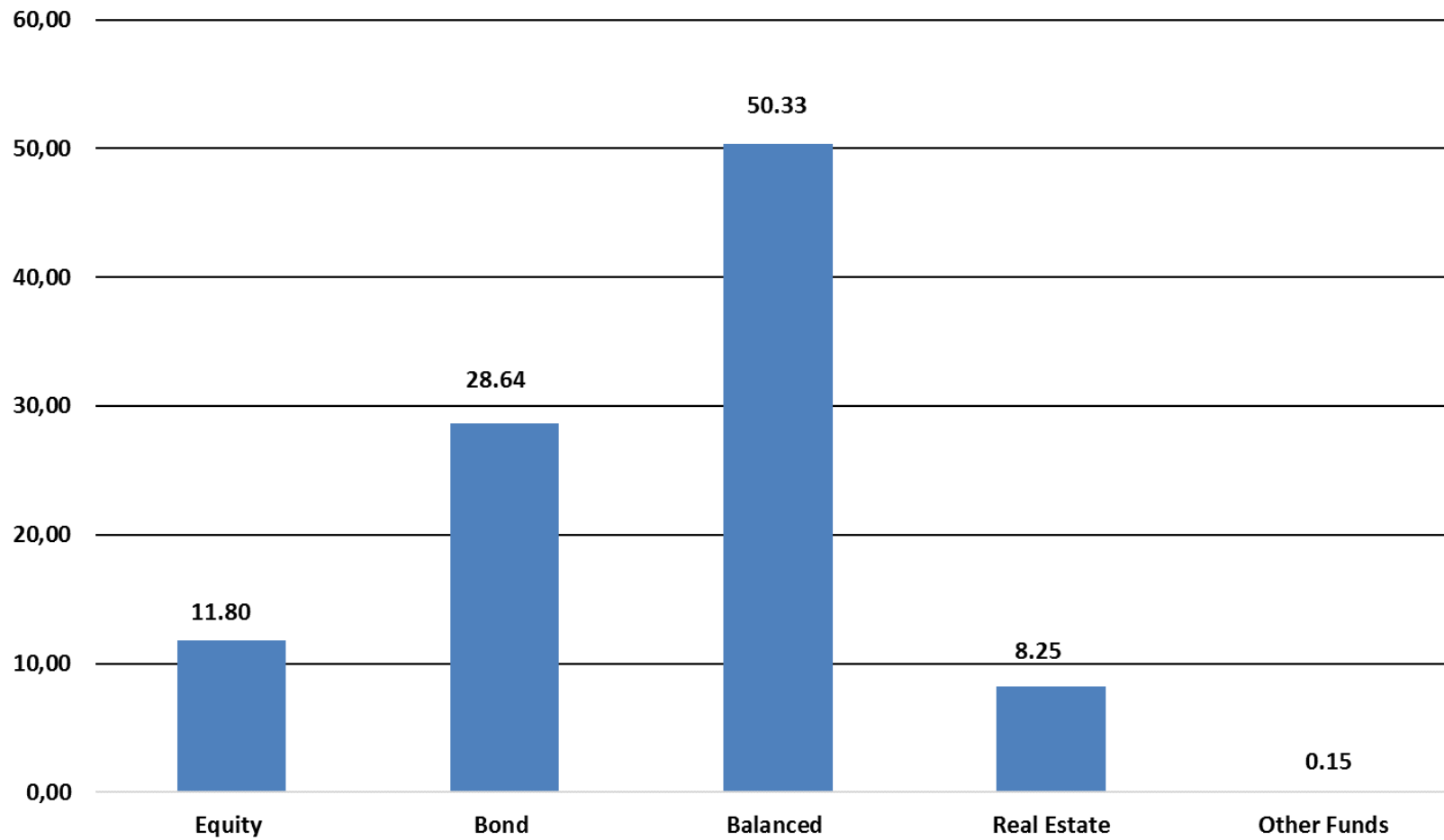
Source: OeKB ProfitWeb

## Breakdown of UCITS Assets - EUR bn - 2018/10

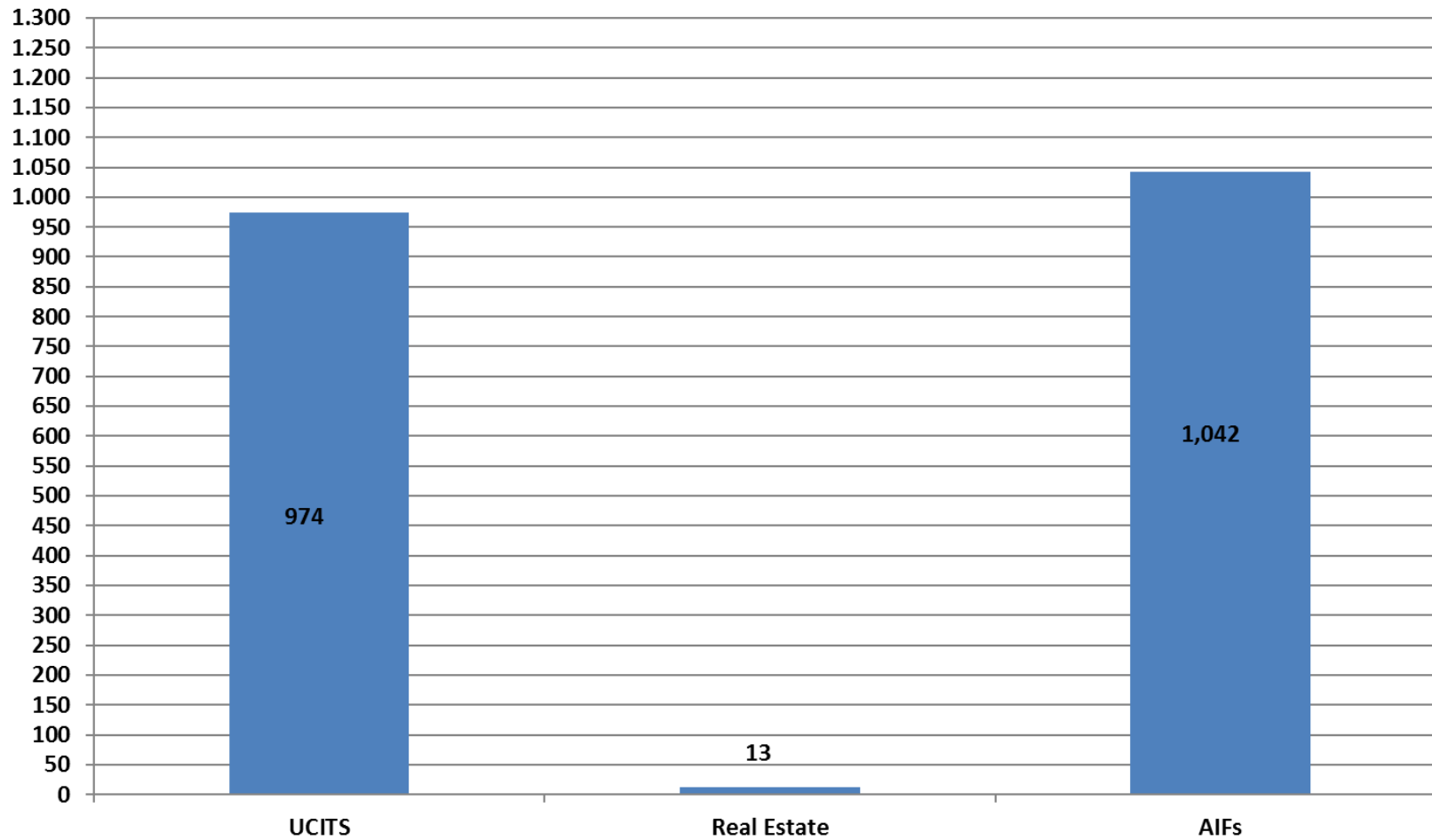


Source: OeKB ProfitWeb

### Breakdown of AIFs Assets - EUR bn - 2018/10

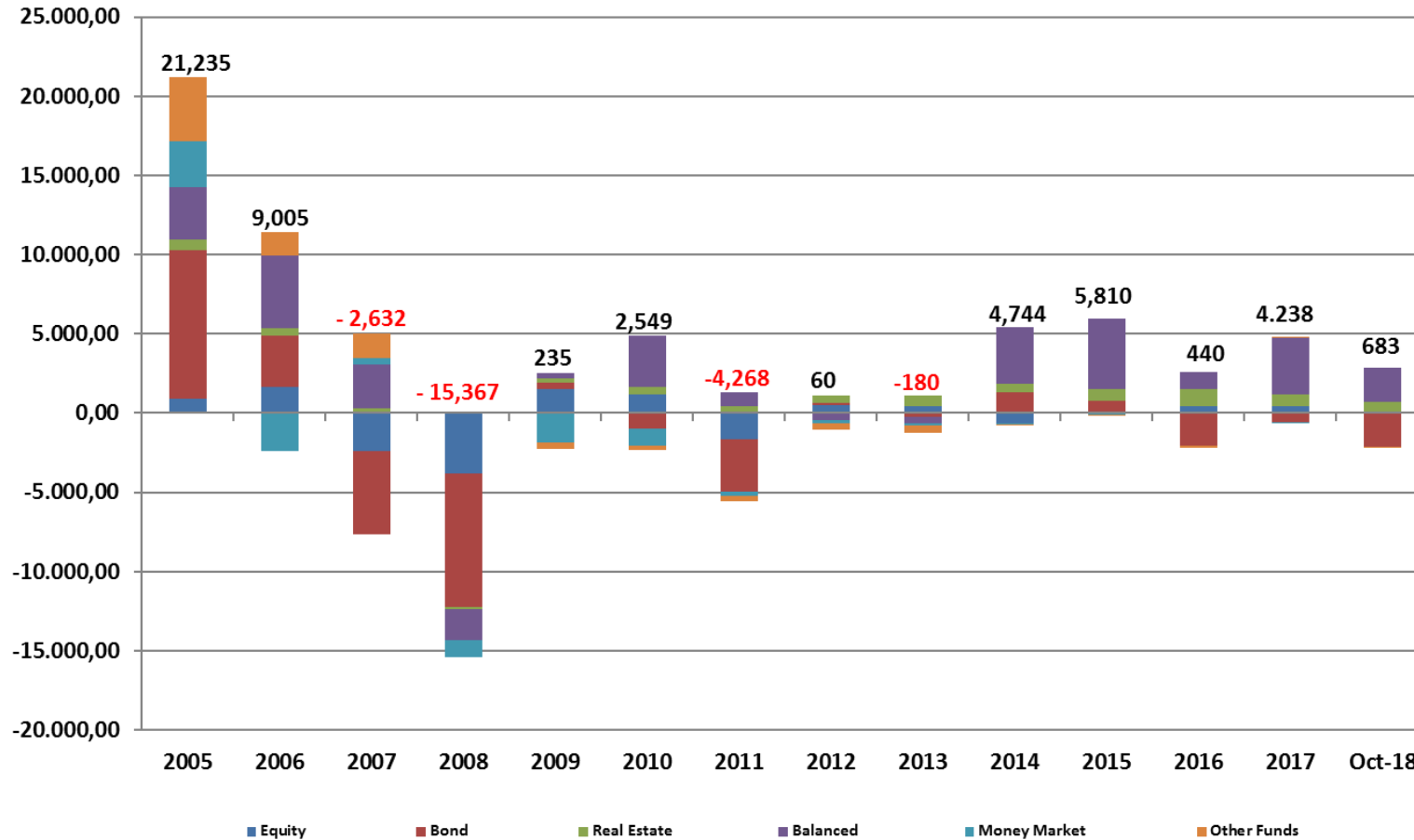


## Numbers of UCITS & AIFs & Real Estate - 2018/10



Source: OeKB ProfitWeb

## Recent Trends in Net Inflows by Fund Type - EUR million - 2018/10



<b>TOP 5 Management Company</b> <small>Source: OeB ProfitWeb</small>	bn. EUR	Market Share
Raiffeisen Kapitalanlage-Gesellschaft m.b.H.	30,89	18,26%
ERSTE-SPARINVEST Kapitalanlagegesellschaft m.b.H	30,65	18,12%
Amundi Austria GmbH	21,99	13,00%
KEPLER-FONDS Kapitalanlagegesellschaft m.b.H.	15,17	8,97%
Allianz Invest Kapitalanlagegesellschaft mbH	12,70	7,51%
<b>TOP 5 Real Estate Management Company</b> <small>Source: OeB ProfitWeb</small>	bn. EUR	Market Share
Bank Austria Real Invest Imm.-Kapitalanl. GmbH	3,70	44,84%
ERSTE Immobilien Kapitalanlagegesellschaft m.b.H.	2,01	24,43%
Semper Constantia Immo Invest GmbH	1,11	13,47%
Union Investment Real Estate Austria AG	0,93	11,32%
Raiffeisen Immobilien Kapitalanlage-Gesellschaft m.b.H.	0,49	5,94%