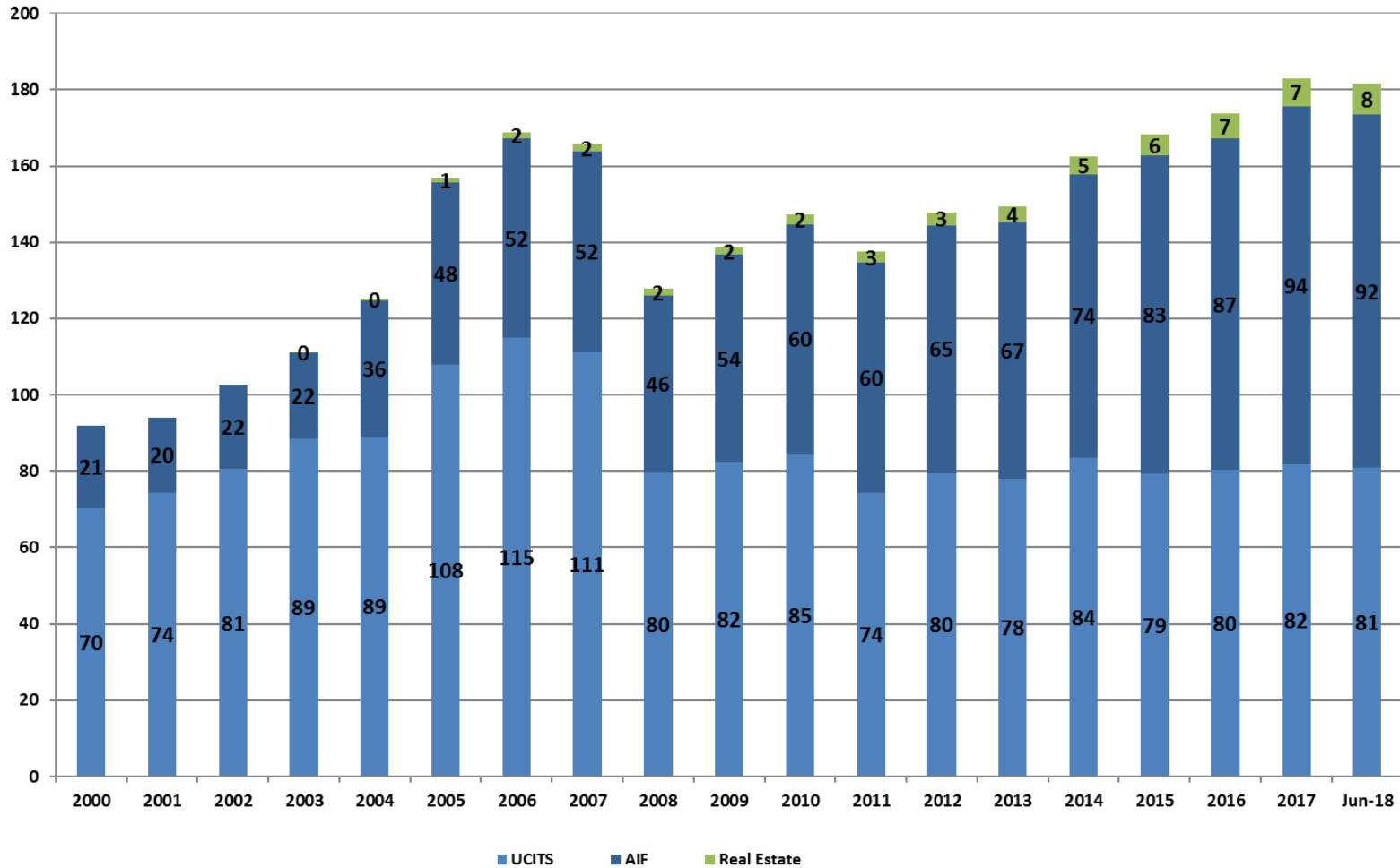


VÖIG

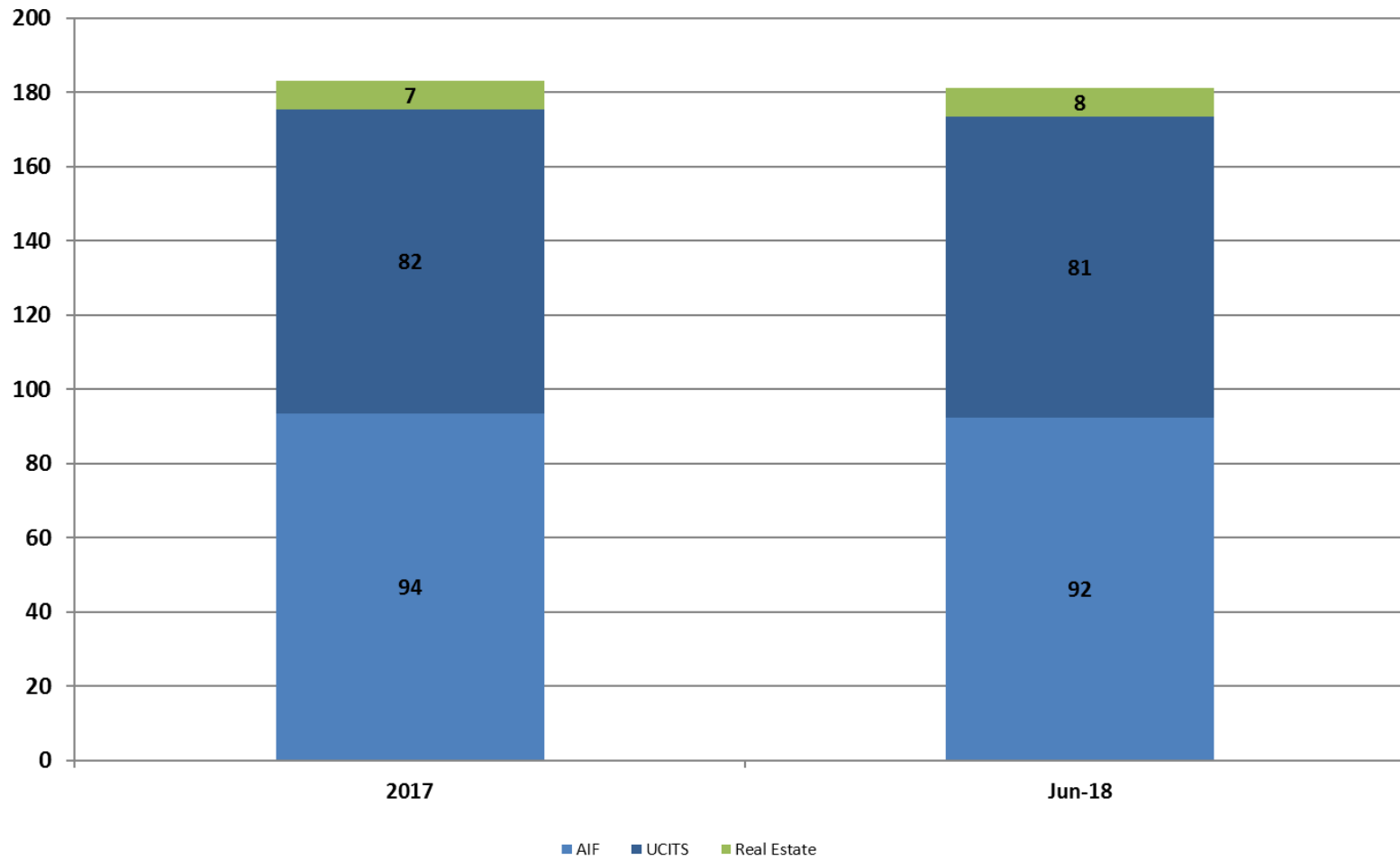
Austrian Investment Fund Industry Overview

Development of the Austrian Investment Fund Industry - EUR bn.

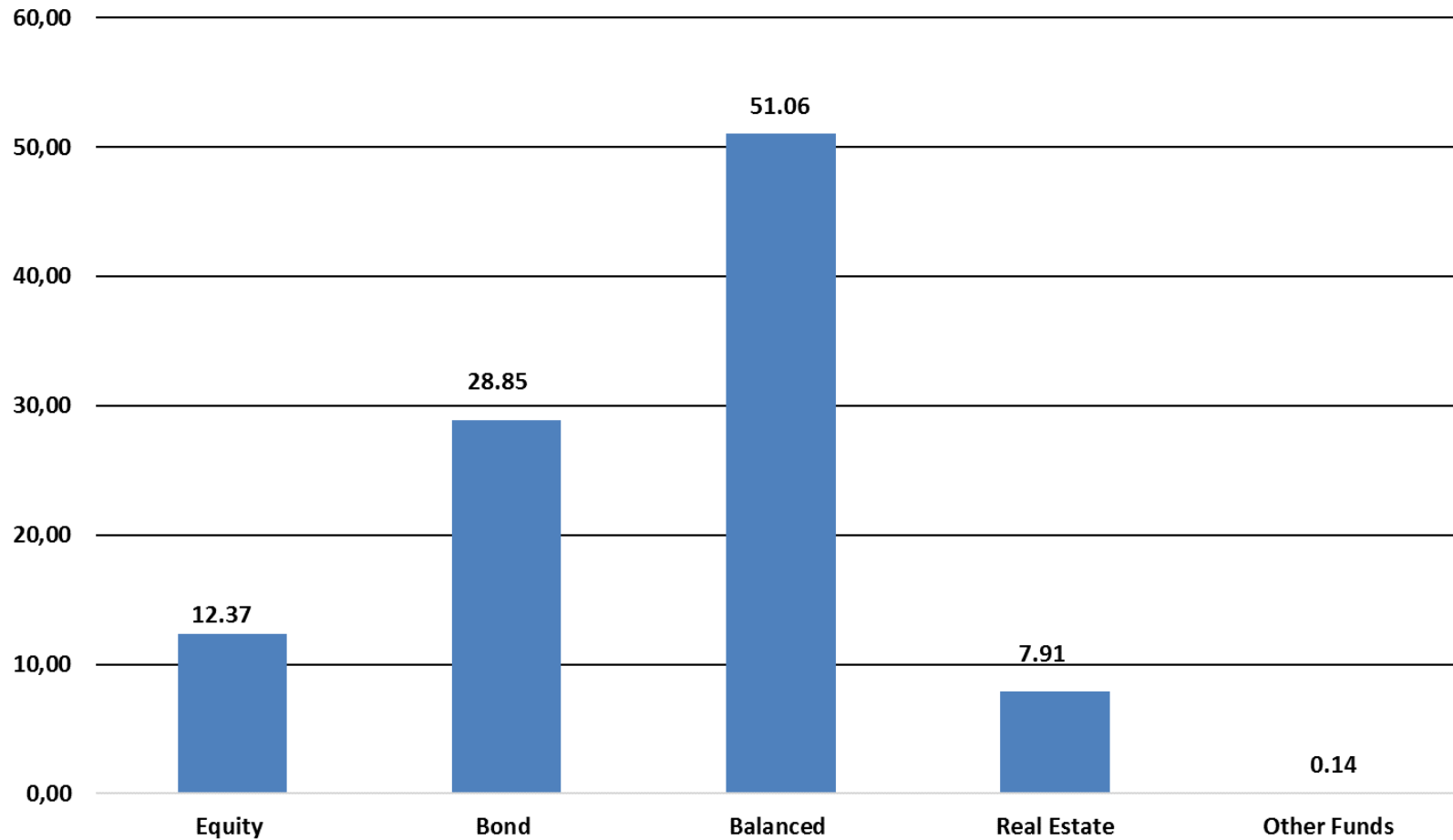


Source: OeKB ProfitWeb

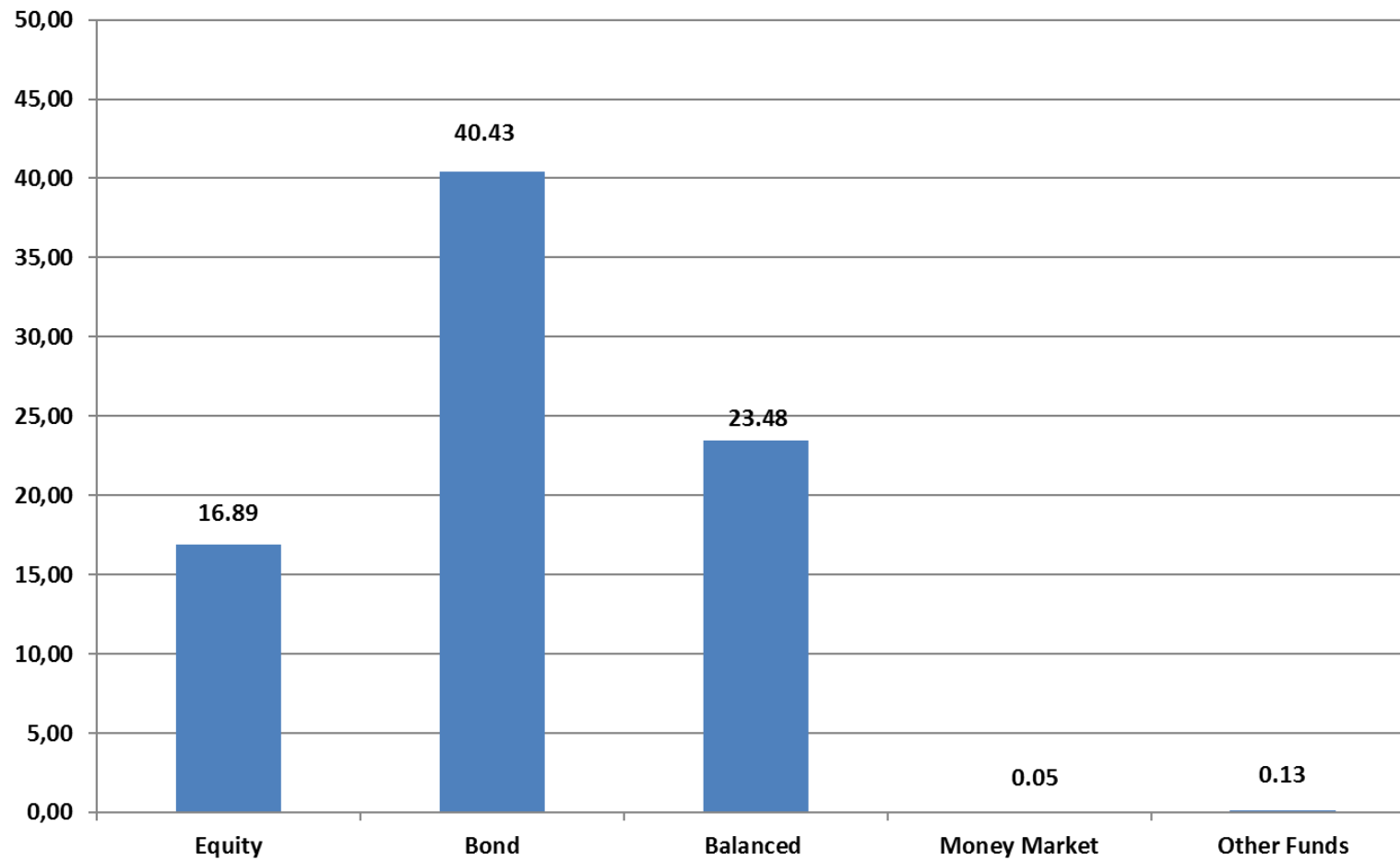
Development 2017/2018 - EUR bn.



Breakdown of AIFs Assets - EUR bn - 2018/06

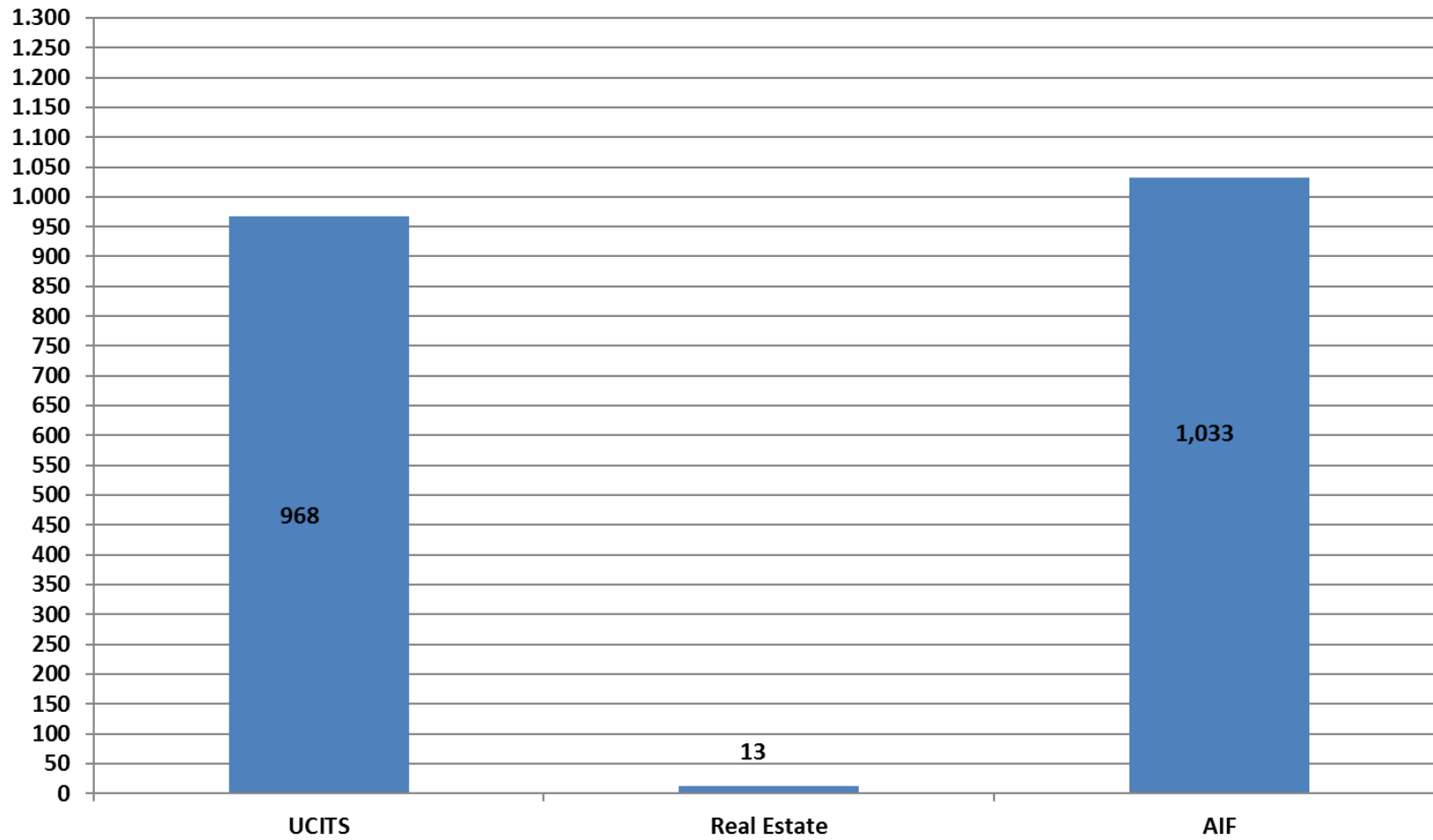


Breakdown of UCITS Assets - EUR bn - 2018/06



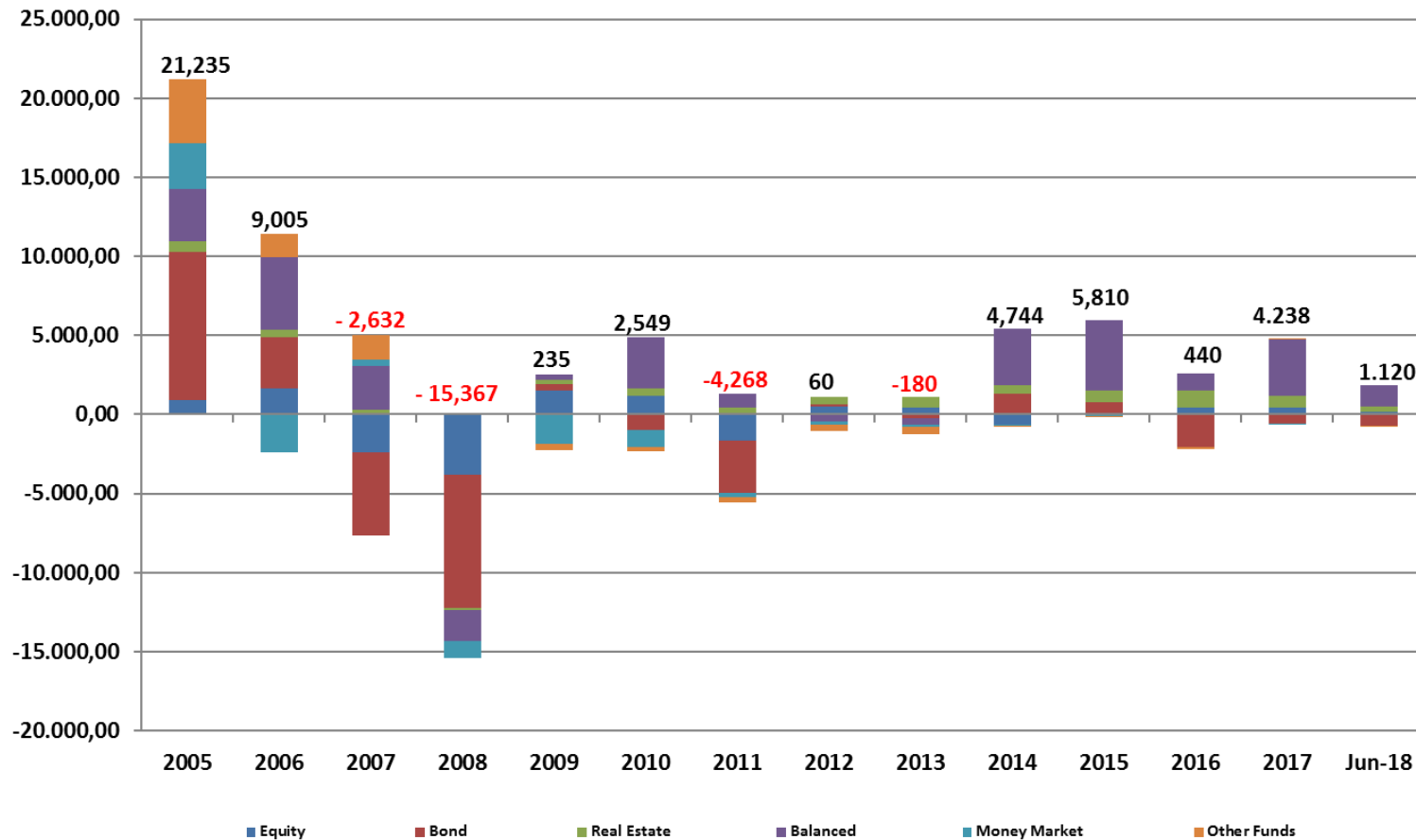
Source: OeKB ProfitWeb

Numbers of UCITS & AIF & Real Estate - 2018/06



Source: OeKB ProfitWeb

Recent Trends in Net Inflows by Fund Type - EUR million - 2018/06



Source: OeKB ProfitWeb

TOP 5 Management Company Source: OeB ProfitWeb	bn. EUR	Market Share
ERSTE-SPARINVEST Kapitalanlagegesellschaft m.b.H	32,19	18,57%
Raiffeisen Kapitalanlage-Gesellschaft m.b.H.	30,70	17,70%
PIONEER Investments Austria GmbH	22,60	13,03%
KEPLER-FONDS Kapitalanlagegesellschaft m.b.H.	15,67	9,04%
Allianz Invest Kapitalanlagegesellschaft mbH	12,79	7,38%

TOP 5 Real Estate Management Company Source: OeB ProfitWeb	bn. EUR	Market Share
Bank Austria Real Invest Imm.-Kapitalanl. GmbH	3,59	45,39%
ERSTE Immobilien Kapitalanlagegesellschaft m.b.H.	1,96	24,83%
Semper Constantia Immo Invest GmbH	1,03	13,02%
Union Investment Real Estate Austria AG	0,87	11,00%
Raiffeisen Immobilien Kapitalanlage-Gesellschaft m.b.H.	0,46	5,76%