

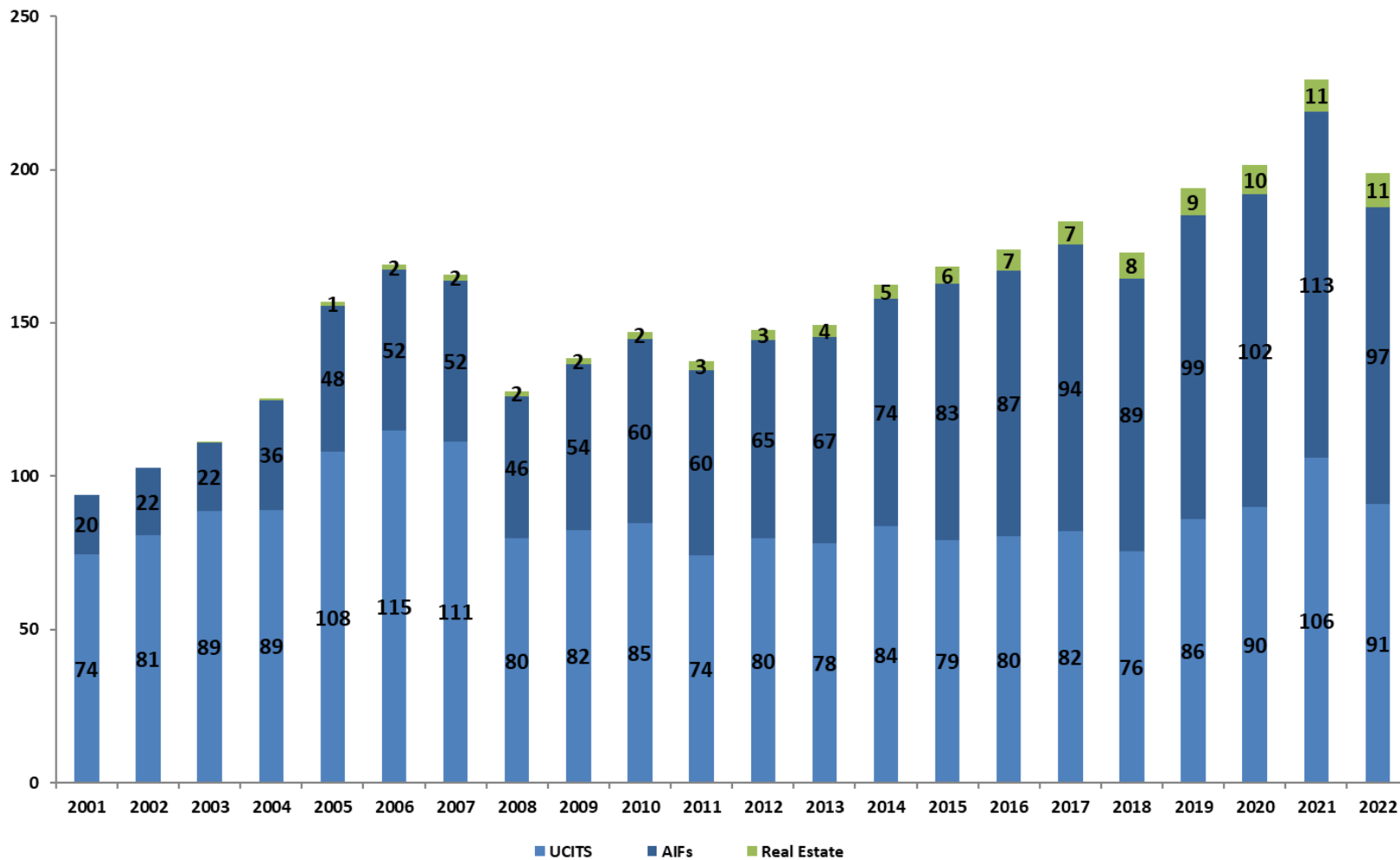


**vöig**

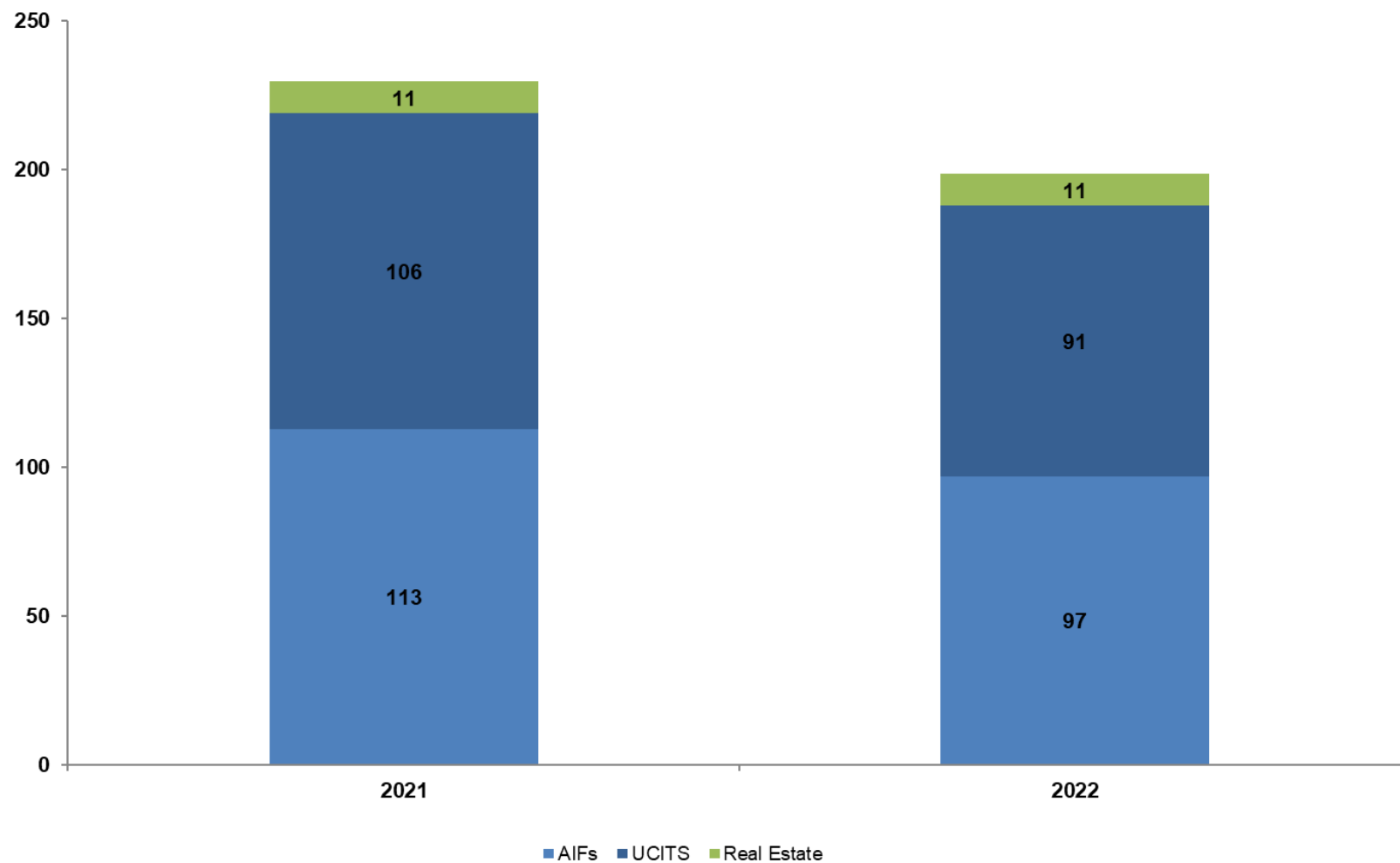
VEREINIGUNG ÖSTERREICHISCHER INVESTMENTGESELLSCHAFTEN

# Austrian Investment Fund Industry - Overview

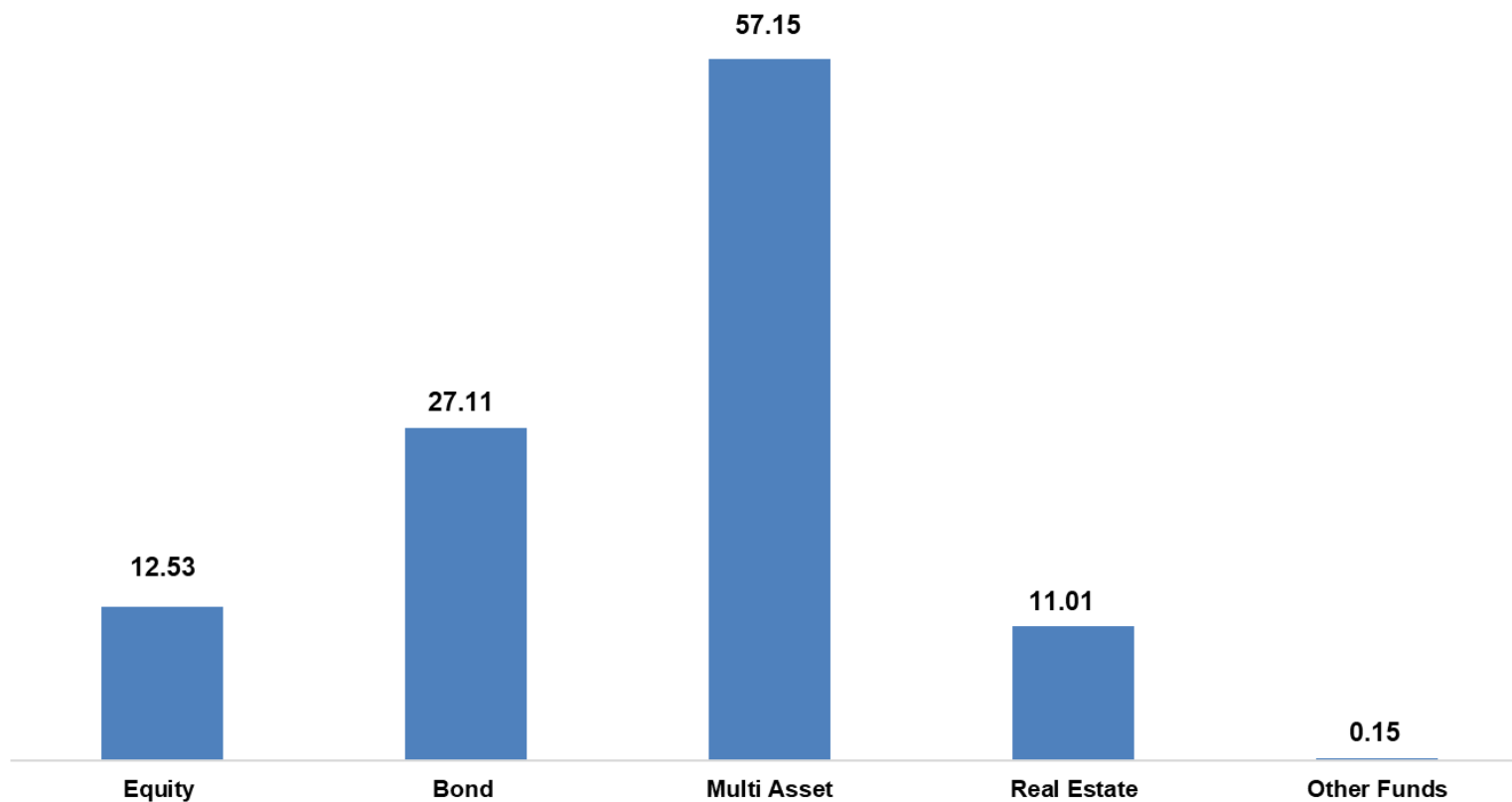
## Development of the Austrian Investment Fund Industry - EUR bn.



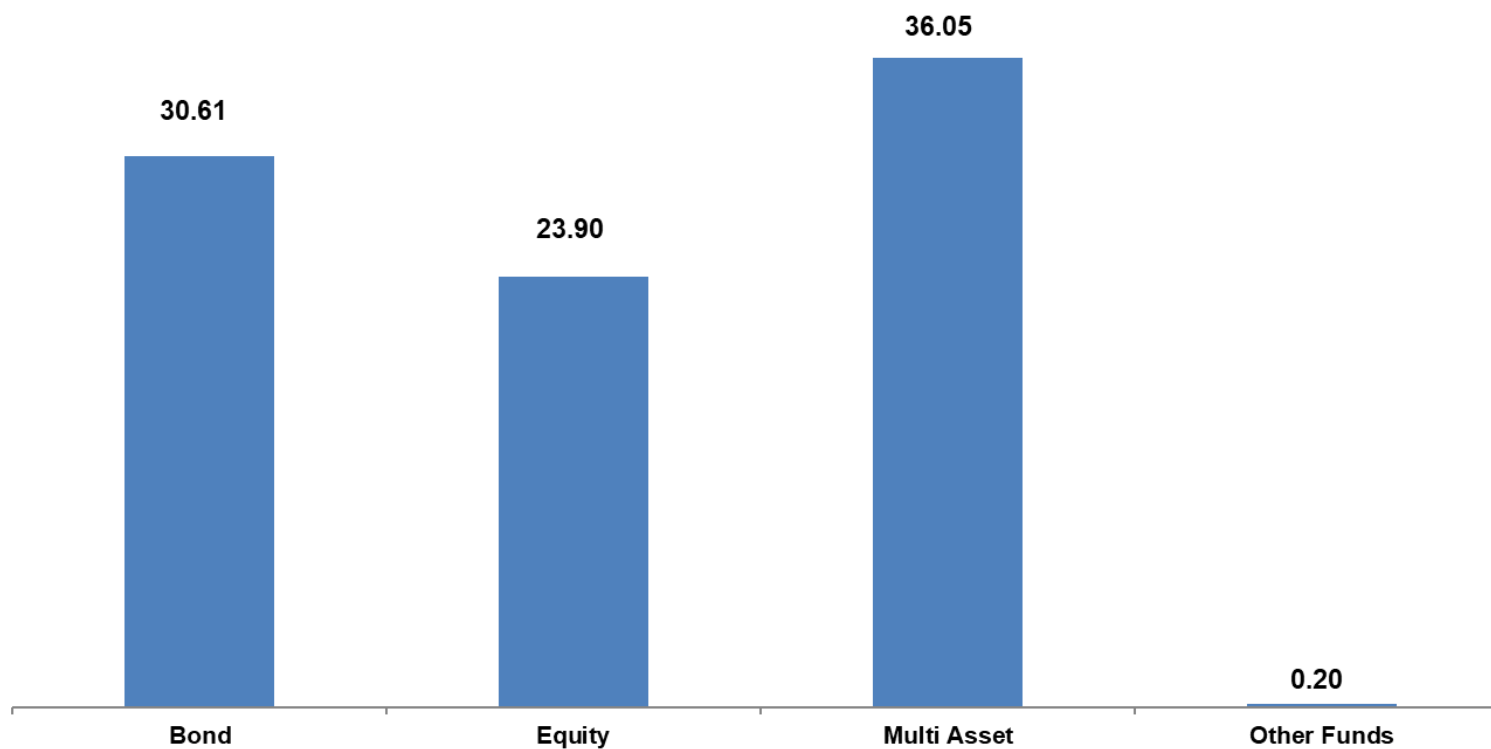
### Development 2021/2022- EUR bn.



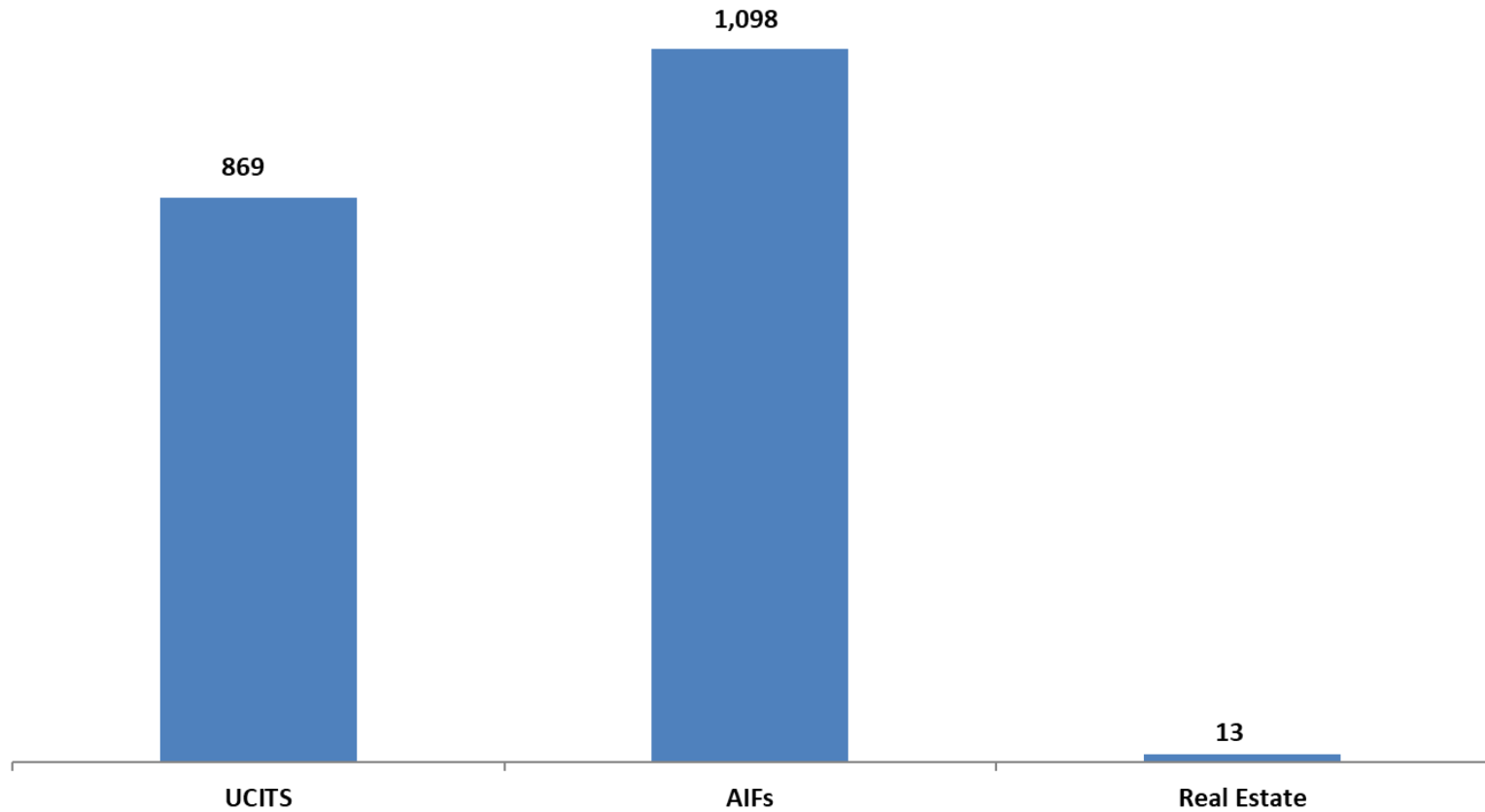
## Breakdown of AIFs Assets - EUR bn - 2022/12



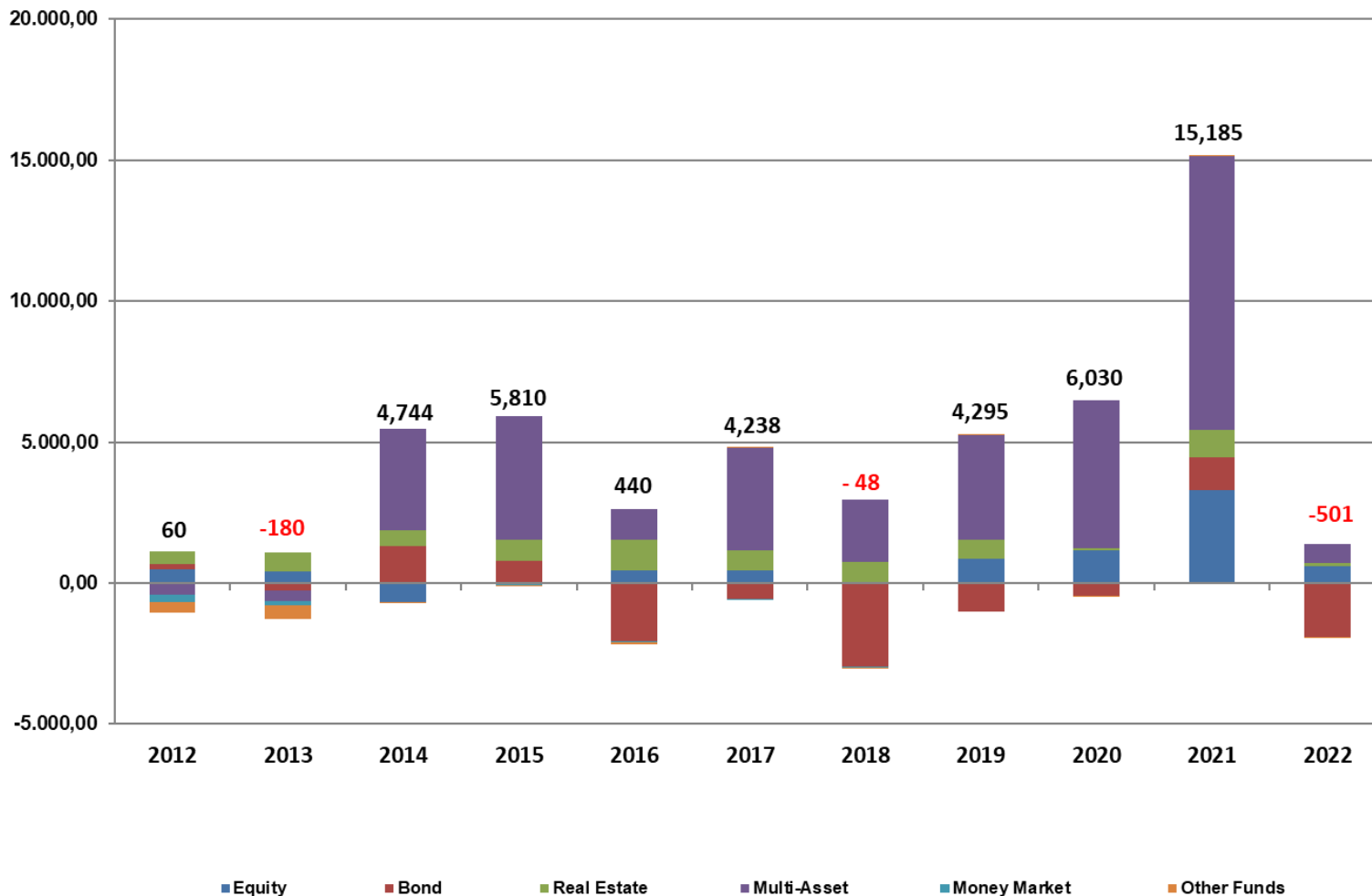
## Breakdown of UCITS Assets - EUR bn - 2022/12



## Numbers of UCITS & AIFs & Real Estate - 2022/12



## Recent Trends in Net Inflows by Fund Type - EUR million - 2022/12



<b>TOP 5 Management Company</b> Source: OeKB ProfitWeb	<b>bn. EUR</b>	<b>Market Share</b>
Erste Asset Management GmbH	39,93	21,27%
Raiffeisen Kapitalanlagegesellschaft m.b.H.	36,68	19,54%
Amundi Austria GmbH	22,70	12,10%
KEPLER-FONDS Kapitalanlagegesellschaft m.b.H.	16,15	8,61%
3 Banken-Generali Investment-Gesellschaft m.b.H.	11,04	5,88%

<b>TOP 5 Real Estate Management Company</b> Source: OeKB ProfitWeb	<b>bn. EUR</b>	<b>Market Share</b>
Bank Austria Real Invest Imm.-Kapitalanl. GmbH	4,35	39,54%
ERSTE Immobilien Kapitalanlagegesellschaft m.b.H.	3,08	28,00%
LLB Immo Kapitalanlagegesellschaft m.b.H.	1,56	14,22%
Raiffeisen Immobilien Kapitalanlage-Gesellschaft m.b.H.	1,35	12,25%
Union Investment Real Estate Austria AG	0,66	5,99%