

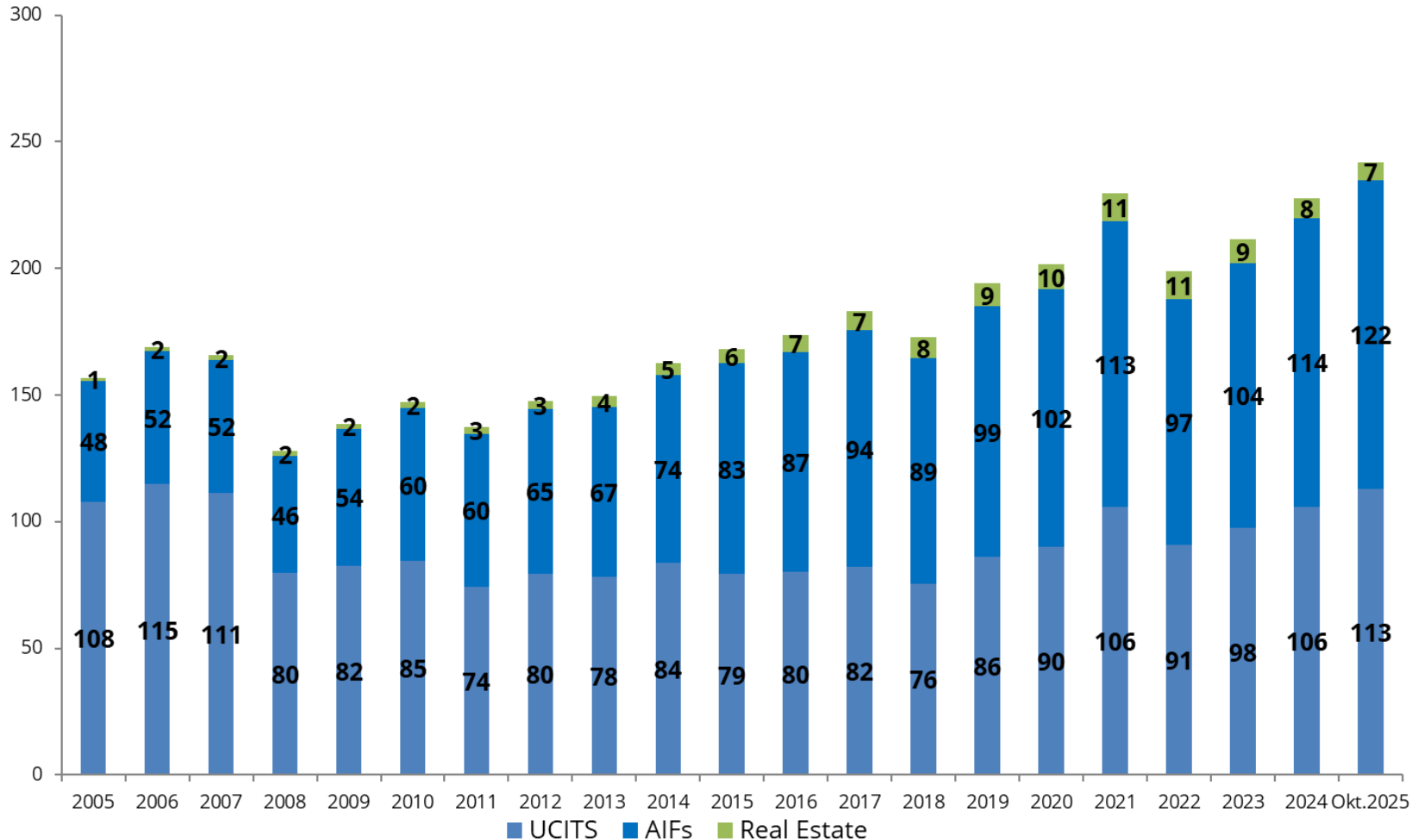


VÖIG

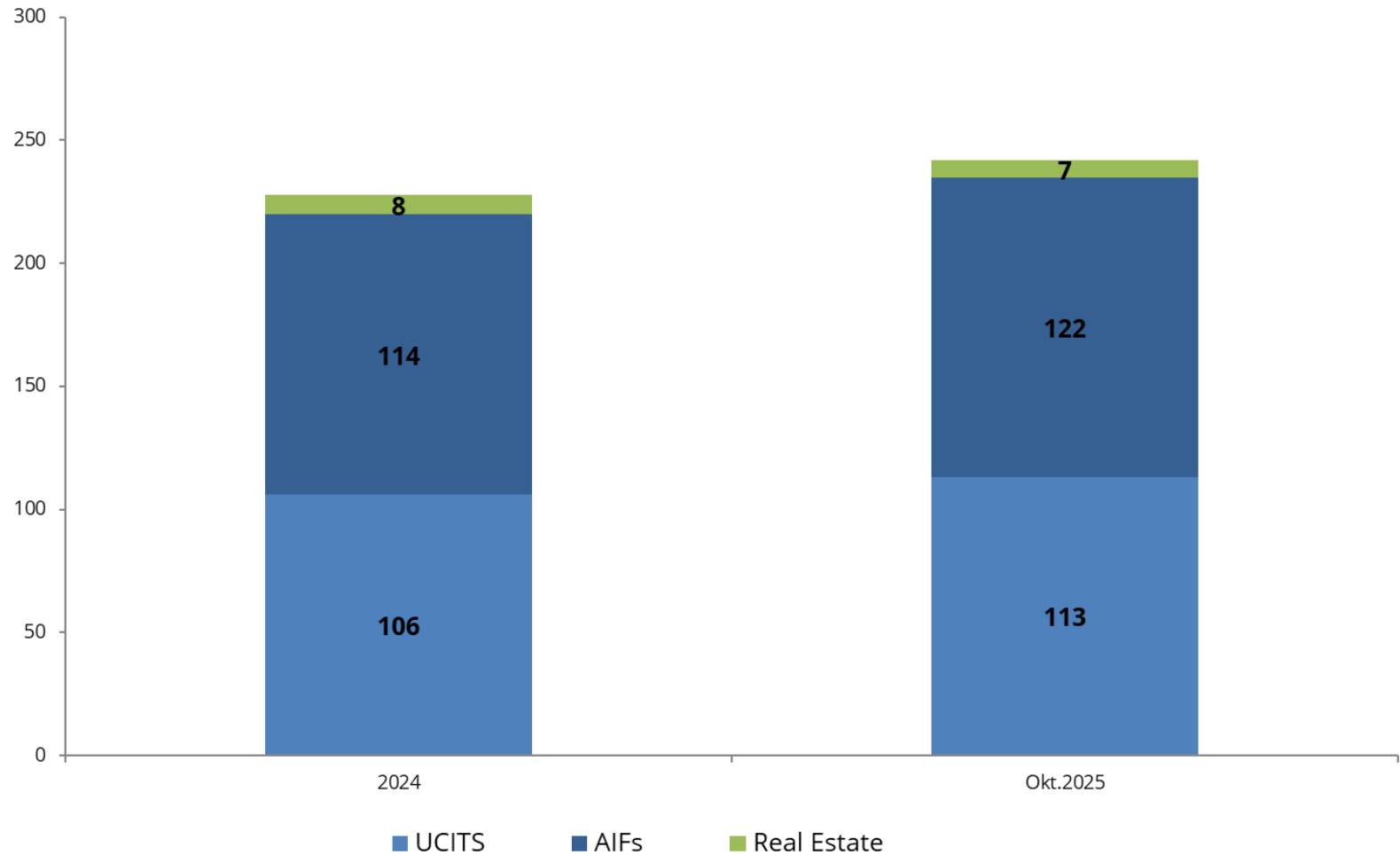
VEREINIGUNG ÖSTERREICHISCHER INVESTMENTGESELLSCHAFTEN

Austrian Investment Fund Industry - Overview

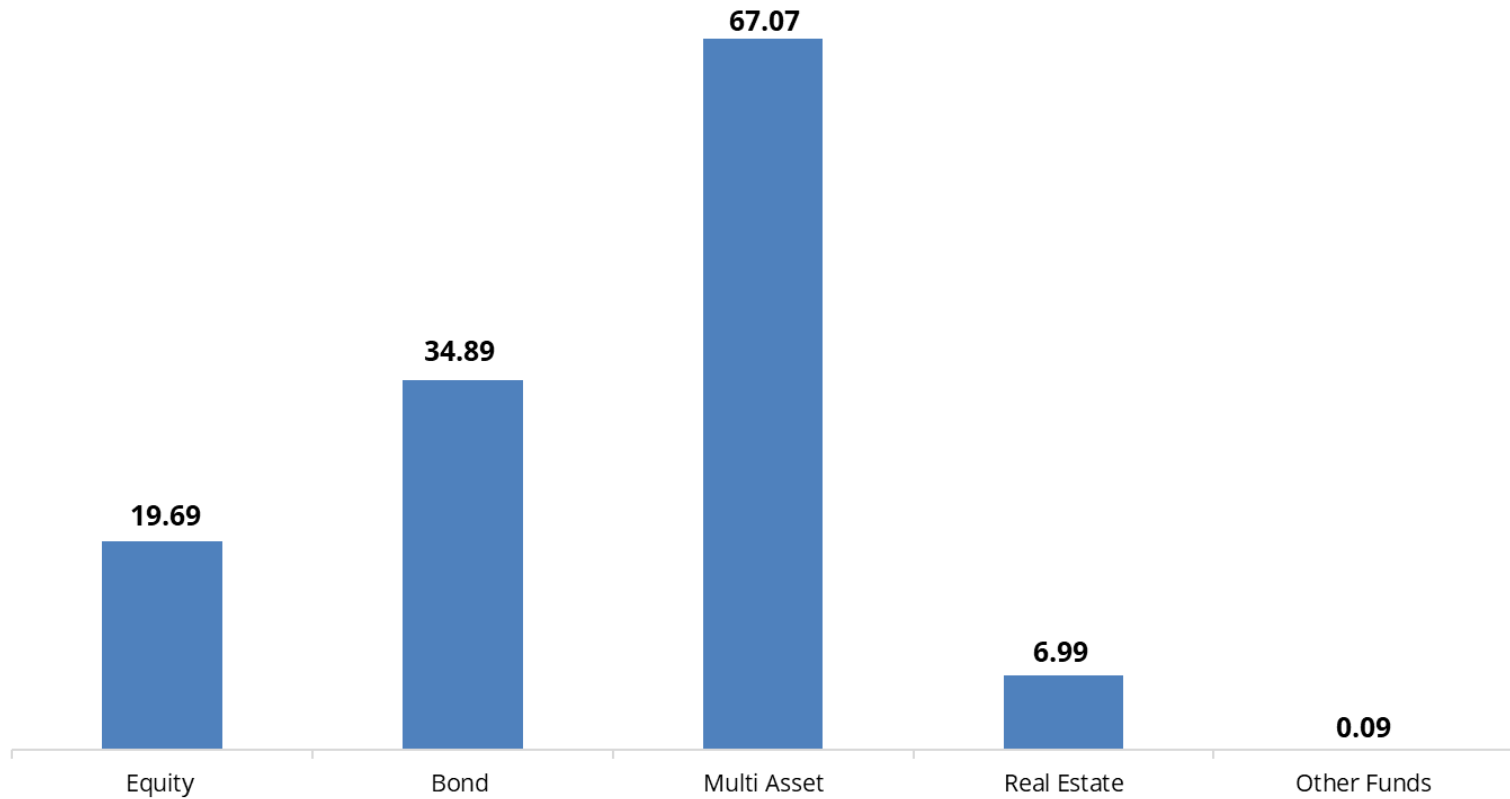
Development of the Austrian Investment Fund Industry - EUR bn.



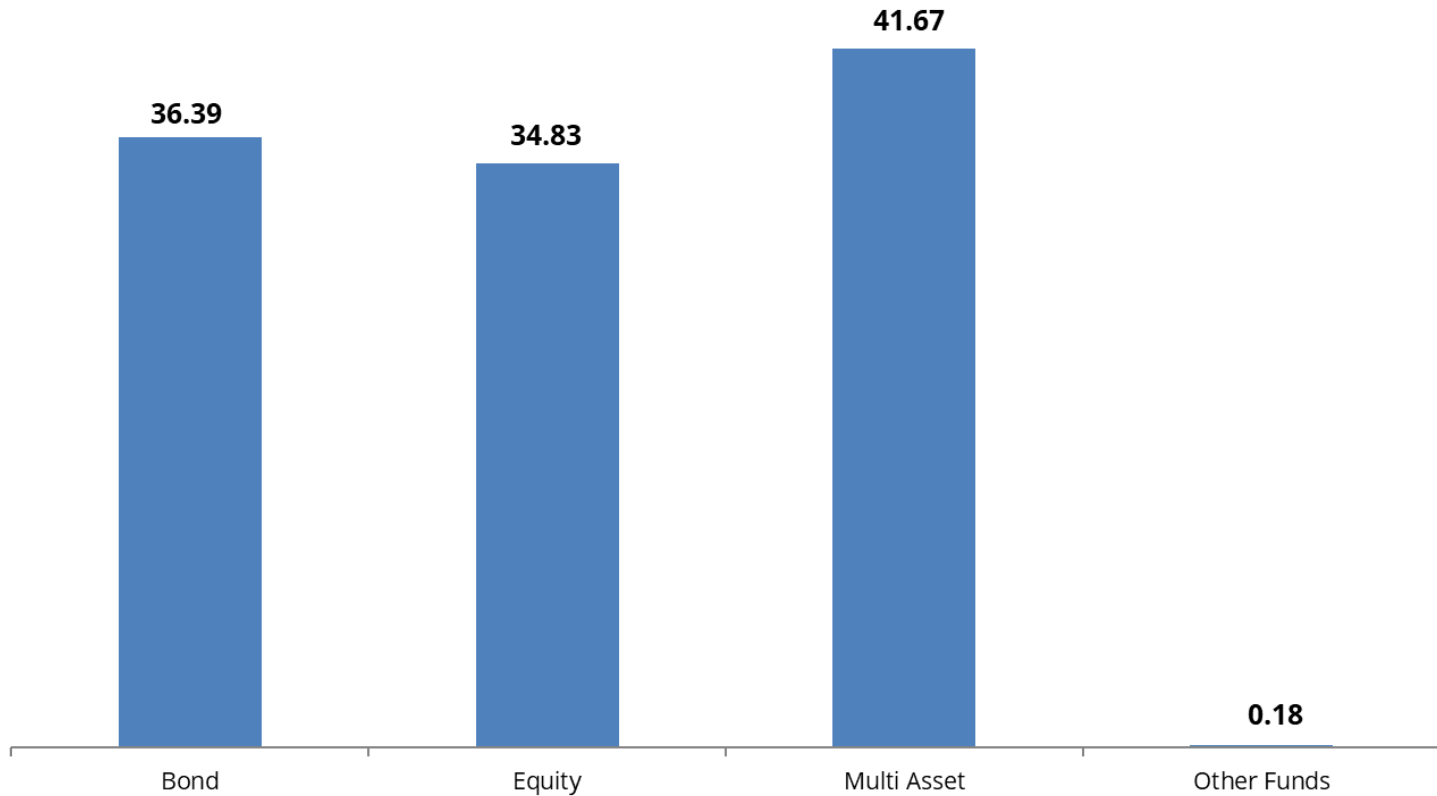
Development 2024/2025 - EUR bn.



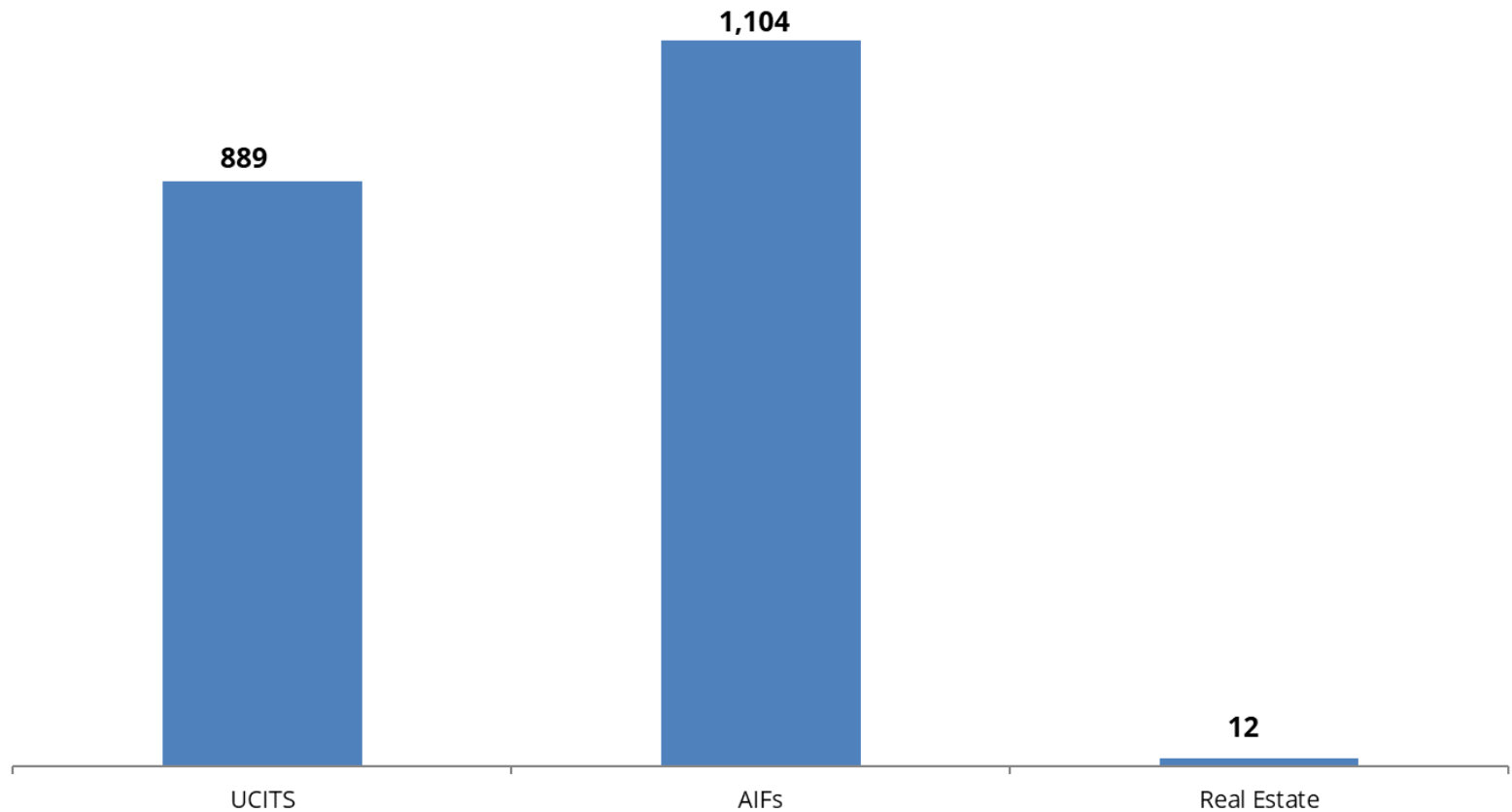
Breakdown of AIFs Assets - EUR bn - 2025/10



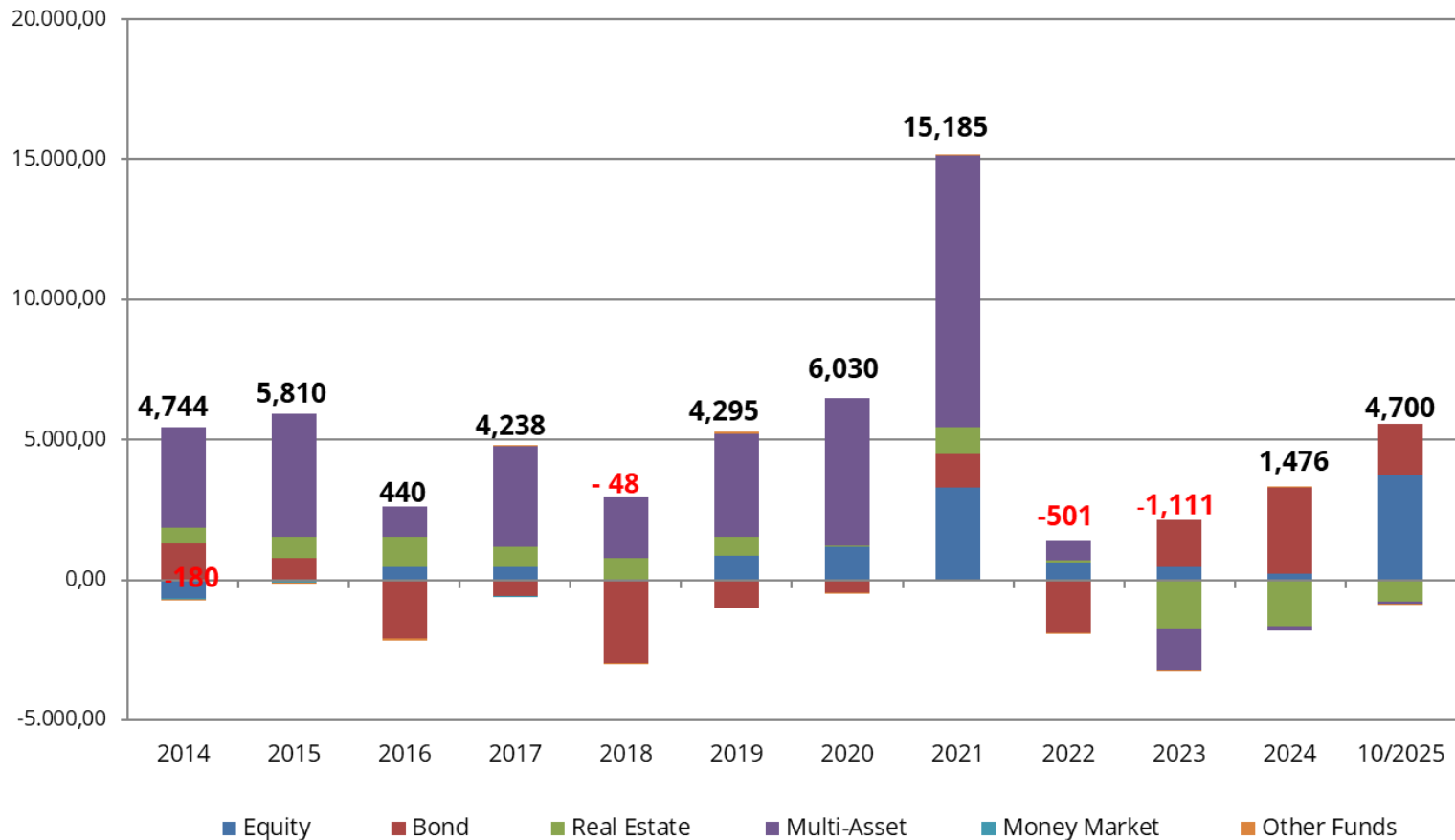
Breakdown of UCITS Assets - EUR bn - 2025/10



Numbers of UCITS & AIFs & Real Estate - 2025/10



Recent Trends in Net Inflows by Fund Type - EUR million - 2025/10



TOP 5 Management Company Source: OeKB ProfitWeb	bn. EUR	Market Share
Erste Asset Management GmbH	51,51	21,94%
Raiffeisen Kapitalanlagegesellschaft m.b.H.	43,85	18,67%
Amundi Austria GmbH	24,35	10,37%
KEPLER-FONDS Kapitalanlagegesellschaft m.b.H.	21,97	9,36%
LLB Invest Kapitalanlagegesellschaft m.b.H.	14,05	5,98%

TOP 5 Real Estate Management Company Source: OeKB ProfitWeb	bn. EUR	Market Share
Bank Austria Real Invest Imm.-Kapitalanl. GmbH	2,54	36,36%
ERSTE Immobilien Kapitalanlagegesellschaft m.b.H.	1,76	25,12%
LLB Immo Kapitalanlagegesellschaft m.b.H.	1,08	15,37%
Union Investment Real Estate Austria AG	0,94	13,44%
Raiffeisen Immobilien Kapitalanlage-Gesellschaft m.b.H.	0,68	9,70%